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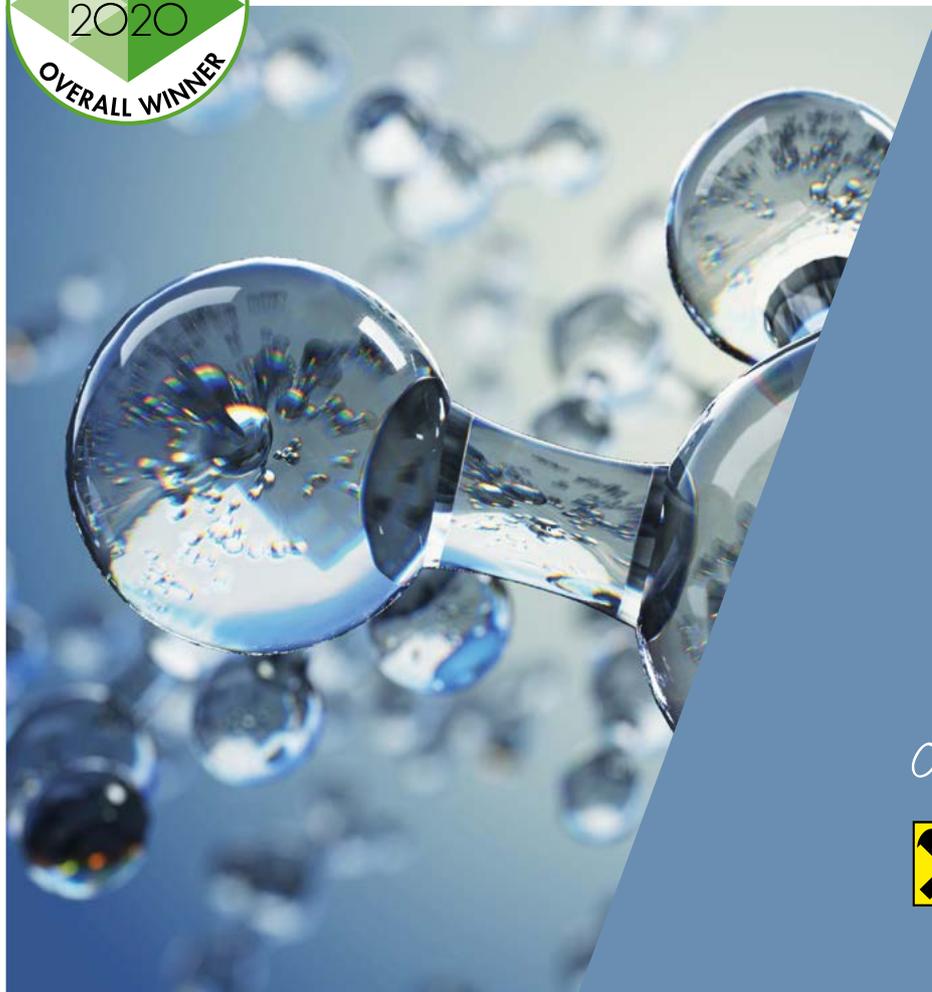
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# HYDROGEN BONUS&GROWTH 2

**INVESTMENT PRODUCT** WITHOUT CAPITAL PROTECTION  
BONUS CERTIFICATE

- Underlying: Solactive® Hydrogen EUR Index 3.5% AR
- Unlimited participation in a positive index performance
- Redemption at a minimum of 110% if the barrier is not violated during the term
- Barrier at 50% of the index starting value (observation: daily closing prices)
- Full market risk if barrier is violated, issuer risk
- Further information on opportunities/risks on the following pages
- Term of 5 years

Solactive® is a registered trademark of Solactive AG.



*Certificates by*



# UNLIMITED PARTICIPATION IN AN INDEX GROWTH

## In short:

With the Hydrogen Bonus&Growth 2 certificate investors participate without any yield limitation at 100% in the positive performance of the underlying Solactive® Hydrogen EUR Index 3.5% AR at the end of the term. Provided the barrier of 50% of the index starting value was never touched or undercut during the observation period, the certificate will be redeemed at the minimum of 110% of the nominal value. In the event of a barrier violation during the term investors are exposed to full market risk; this means a substantial capital loss is possible.

### KEY FACTS

Issuer	Raiffeisen Centrobank AG*
Offer	continuous issuing
ISIN	AT0000A2REBO
Issue price	100%
Nominal value	EUR 1,000
Subscr. period <sup>1</sup>	May 27 – Jun 23, 2021
Initial valuation date	Jun 24, 2021
Issue value date	Jun 25, 2021
Final valuation date	Jun 22, 2026
Maturity date	Jun 25, 2026
Starting value	closing price of the index at the initial valuation date
Barrier	50% of the starting value
Observation	daily (closing prices)
Observation period	Jun 25, 2021 – Jun 22, 2026
Bonus level	110% of the starting value
Cap	no cap
Redemption	Investors participate at the end of the term at 100% and unlimited in the positive performance of the Solactive® Hydrogen EUR Index 3.5% AR. In case of index performance of less than +10%, redemption will be effected at 110% of the nominal value, if the barrier was never touched/undercut during the term. Otherwise the certificate will be redeemed according to the negative index performance. Redemption is dependent on the solvency of RCB*.
Listing	Vienna, Frankfurt, Stuttgart
Quotes	<a href="http://www.rcb.at">www.rcb.at</a>

\* Raiffeisen Centrobank AG is a 100% owned subsidiary of Raiffeisen Bank International AG – rating of RBI: [www.rbinternational.com/ir/ratings](http://www.rbinternational.com/ir/ratings)

<sup>1</sup> Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Centrobank AG.

In the future, hydrogen is expected to make a significant contribution in the course of the energy transition. The areas of its application are very diverse: transportation, power generation, manufacturing, heating of buildings and chemistry are just some of the areas in which hydrogen-based technologies could be increasingly used. The ease in regard of its producibility, storage and transportation, as well as the avoidance of carbon emissions, are compelling arguments for an emerging trend spurring hydrogen as an energy source.

To enable investors to invest in the future topic of hydrogen, Raiffeisen Centrobank issues the **Hydrogen Bonus&Growth 2 Certificate**. The underlying is the **Solactive® Hydrogen EUR Index 3.5% AR**, which tracks the performance of the shares of 30 companies whose business activities are wholly or partly focused on hydrogen. This investment product without capital protection enables investors to participate without any yield limitation at 100% in the positive performance of the Solactive® Hydrogen EUR Index 3.5% AR at the end of the term. A barrier, set at 50% of the index starting value, serves as safety mechanism (equals an initial safety buffer of 50%). Provided that the barrier was never violated during the observation period, redemption will be effected at a minimum of 110% of the nominal value – even if the index performance at the end of the term is negative. The certificate has a term of five years. Details on the chances and risks of the certificate are set out on the subsequent page.

### FUNCTIONALITY

At the initial valuation date the **closing price** of the **Solactive® Hydrogen EUR Index 3.5% AR** is fixed as **starting value** and the **barrier** (50% of the starting value) as well as the **bonus level** (110% of the starting value) are determined. At the final valuation date the closing price of the index is compared to the starting value and one of the following scenarios will apply:

#### SCENARIO 1: index performance $\geq +10\%$

In addition to the nominal value the positive index performance is paid out at the end of the term. This applies in any case – irrespective, if the barrier was violated during the term or not.

#### SCENARIO 2: index performance $< +10\%$

If the daily closing price of the Solactive® Hydrogen EUR Index 3.5% AR **always quoted above** the barrier of 50% of the starting value, redemption is effected at 110% of the nominal value. This means: if the index never declined by 50% or more on any day during the term compared to its starting value, investors obtain the nominal value of EUR 1,100 at the maturity date.

Provided, the barrier of 50% of the Solactive® Hydrogen EUR Index 3.5% AR starting value was **touched or undercut** at least one day during the observation period, redemption at the maturity date is effected according to the index performance (percentage change from the starting value to the closing price at the final valuation date).

## Solactive® Hydrogen EUR Index 3.5% AR



As of: May 14, 2021; Source: Reuters (.SOHYDR3)  
ISIN: DE000SLOC0U9

Please note that the performance of the index from February 29, 2016 to April 6, 2021 is based on a simulated past performance and that past performance is no reliable indicator for future performance of this underlying.

### REKNOWN TITLES IN THE: SOLACTIVE® HYDROGEN EUR INDEX 3.5% AR

Air Products & Chemicals Inc.  
Ballard Power Systems Inc.  
Fusion Fuel Green PLC  
Hexagon Composites ASA  
Honda Motor Co. Ltd.  
ITM Power PLC  
Linde PLC  
Nel ASA  
Plug Power Inc.  
PowerCell Sweden AB

### SUITED MARKET EXPECTATION

declining

sideways

rising

### YOUR INVESTMENT HORIZON

&lt; 3 years

3 to 5 years

&gt; 5 years

### NOTE

The referenced opportunities and risks represent a selection of the most important facts regarding the product.

You are about to purchase a product that is not easy and difficult to understand.

For further information see the Base Prospectus (including possible amendments) – approved by the Austrian Financial Market Authority (FMA), deposited at the Oesterreichische Kontrollbank AG and published at [www.rcb.at/en/securitiesprospectus](http://www.rcb.at/en/securitiesprospectus) (we recommend reading the prospectus before making an investment decision) – and the key information document as well as „Customer Information and Regulatory Issues“ at [www.rcb.at/en/customerinformation](http://www.rcb.at/en/customerinformation).

### REDEMPTION PROFILE: exemplary redemption at the end of the term

INDEX PERFORMANCE	✓ BARRIER UNTOUCHED <sup>2</sup>	REDEMPTION CERTIFICATE <sup>1</sup>	✗ BARRIER VIOLATED <sup>3</sup>
+ 60%		EUR 1,600	EUR 1,600
+ 30%		EUR 1,300	EUR 1,300
+/- 0% = starting value		EUR 1,100	EUR 1,000
- 25%		EUR 1,100	EUR 750
- 40%		EUR 1,100	EUR 600

1... exemplary redemption amount at the end of the term per EUR 1,000 nominal value

2... daily closing price of the index always quoted above the barrier during the observation period

3... daily closing price of the index touched or undercut the barrier during the observation period at least once

### UNDERLYING: SOLACTIVE® HYDROGEN EUR INDEX 3.5% ADJUSTED RETURN

- **Index calculation:** by the independent index provider Solactive AG
- **Auswahlverfahren:** ARTIS®-Screening<sup>1</sup> of publicly available information (e.g. annual reports, company publications, media reports) according to thematic reference to hydrogen and subsequent ranking of the identified companies in descending order of relevance to the topic
- **Inclusion:** top 30 identified shares
- **Exclusion criteria:** violation of UN Global Compact Principles
- **Review/adjustment:** quarterly
- **Index weighting:** according to market capitalization (free float) of the share, whereas the maximum weighting of a single share may not exceed 10%
- **Dividend:** Distributed dividends (after deduction of any withholding taxes) are reinvested in the index, in exchange a fixed dividend of 3.5% p.a. is deducted from the index price (daily aliquot).

1... ARTIS® (Algorithmic Theme Identification System) is an intelligent language processing algorithm specially developed by Solactive®

### OPPORTUNITIES

- **Unlimited yield opportunity:**  
At the end of the term investors participate at 100% and unlimited (no cap) in the positive performance of the underlying hydrogen index.
- **Safety buffer:**  
Partial protection against falling prices down to the barrier of 50% of the starting value – initial safety buffer of 50%
- **Flexibility:**  
Tradability on the secondary market, no management fees

### RISKS

- **Barrier violation:**  
If the barrier is violated by the underlying, investors are entirely subject to market risk, without any protective mechanism. Close to the barrier, disproportionate price movements of the certificate can also occur during the term.
- **No yield in case of negative index performance:**  
If the index performance at the end of the term is negative and the barrier is breached, investors may suffer a substantial loss of capital.
- **Issuer risk / Bail-in:**  
Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Centrobank AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

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Issuer Risk/Creditor Participation ("bail-in"): Any payments during or at the end of the term of the certificates depend on the solvency of the issuer ("issuer risk"). Investors are therefore exposed to the risk that Raiffeisen Centrobank AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency ("issuer risk") or an official directive ("bail-in"). The resolution authority may also issue such an order before any insolvency proceedings if the issuer is judged to be in crisis. Under these circumstances the resolution authority has wide-ranging powers to take action (so-called "bail-in instruments"). For example, it can reduce the claims of investors in respect of the described financial instruments to zero, terminate the described financial instruments, or convert them into shares of the issuer and suspend investors' rights. More detailed further information is available at [www.rcb.at/en/basag](http://www.rcb.at/en/basag). A total loss of the invested capital is possible. Past performance is no reliable indicator of future results. Please refer to the Base Prospectus for additional disclosures on risks as well as further information. The information presented does not constitute binding tax advice. Tax treatment of investments is dependent on the personal situation of the investor and may be subject to change. As regards tax treatment and impact on the investor's individual tax situation, the investor is advised to consult with a tax advisor. This report is based on the knowledge the persons preparing the document have obtained up to the date of creation. Please note that the legal situation may change due to legislative amendments, tax directives, opinions of financial authorities, jurisdiction etc.

The Bonus Certificate's price is subject to several influencing factors and need not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), bond interest rates, solvency of the issuer or remaining term. If the Bonus Certificate is sold prior to the end of the term, there is the risk to incur a partial or even total loss of the invested capital. Dividends and similar rights associated with the underlying are taken into account when structuring the Bonus Certificate and are not paid out.

The financial instrument is not sponsored, promoted, sold or supported in any other manner by Solactive AG nor does Solactive AG offer any express or implicit guarantee or assurance either with regard to the results of using the Index and/or Index trade mark or the Index Price at any time or in any other respect. The Index is calculated and published by Solactive AG. Solactive AG uses its best efforts to ensure that the Index is calculated correctly. Irrespective of its obligations towards the Issuer, Solactive AG has no obligation to point out errors in the Index to third parties including but not limited to investors and/or financial intermediaries of the financial instrument. Neither publication of the Index by Solactive AG nor the licensing of the Index or Index trade mark for the purpose of use in connection with the financial instrument constitutes a recommendation by Solactive AG to invest capital in said financial instrument nor does it in any way represent an assurance or opinion of Solactive AG with regard to any investment in this financial instrument.

Certificates issued by RCB are no financial products as defined in the Regulation (EU) 2019/2088

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