

Technology Stocks Guarantee Certificate

- Underlying: Solactive® Metaverse Technology and Services EUR Index 5% AR
- 150% participation in the positive index performance (redemption at the end of the term max. +30%)
- 100% capital protection at the end of the term
- Certificate currency and returns in CZK
- Issuer risk
- Further information on opportunities/risks on the following pages
- Term of 3.5 years

Solactive® is a registered trademark of Solactive AG.

Investment product with capital protection
Guarantee Certificate



With this certificate investors participate at 150% in the performance of the Solactive® Metaverse Technology and Services EUR Index 5% AR Index at the end of the term – up to the cap. In the event of a negative index performance capital protection of 100% applies at the end of the term (October 2026).

ISIN / WKN	AT0000A330C9
Issuer¹	Raiffeisen Bank International AG
Issue price	100%
Nominal value	CZK 1,000
Subscr. period²	Mar 3 – Mar 29, 2023
Initial valuation date	Mar 30, 2023
Issue value date	Mar 31, 2023
Final valuation date	Sep 28, 2026
Maturity date	Oct 1, 2026
Underlying	Solactive® Metaverse Technology and Services EUR Index 5% AR Index
Calculation Agent	Solactive®
Starting value	Closing price of the underlying on the initial valuation date
Final value	Closing price of the underlying on the final valuation date
Capital protect.	100% at the end of term
Participation factor	150%
Cap	120% of the starting value
Max. amount	130% of the nominal value
Listing	Vienna, Frankfurt, Stuttgart

1 ... Rating: rbinternational.com/ir/ratings

2 ... Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG.

Technology Stocks Guarantee Certificate linked to the performance of the Solactive Index is an investment product with capital protection of 100% on the maturity date. The maturity of this certificate is 3.5 years. The underlying asset chosen is the Solactive Metaverse Technology and Services EUR Index 5% AR, which is composed of technology stocks such as Meta Platforms, Tencent Holdings, Nvidia, Amazon.

Functionality

At the initial valuation date the starting value of the underlying and at the final valuation date the final value is determined. At the final valuation date the closing price of the final value is compared to the starting value and one of the following scenarios will apply:

1. SCENARIO 1: THE INDEX DEVELOPMENT IS POSITIVE

The positive performance of the index multiplied by the participation factor of 150% is paid out to the nominal value of CZK 1,000. Investors participate in the positive development of the index up to the specified cap value. The maximum return is limited to 30%.

2. SCENARIO 2: THE INDEX DEVELOPMENT IS NEGATIVE

If the index performance is negative, the investor will receive 100% capital protection of the nominal value at maturity – this corresponds to the payment of CZK 1,000 per certificate nominal value at maturity.

Example payout profile

Final value*	Redemption**
+70%	130.0% of the nominal value
+50%	130.0% of the nominal value
+15%	122.0% of the nominal value
+3%	104.5% of the nominal value
+/-0% (= Starting value)	100% of the nominal value
-5%	100% of the nominal value
-15%	100% of the nominal value
-30%	100% of the nominal value

* in comparison to the starting value ** in percent of the nominal value

For details on risks and opportunities please see the following pages.

Solactive®Metaverse Technology and Services EUR Index 5% AR



As of: 7.2.2023, source: Bloomberg (SOMETSE5)

ISIN: DE000SLOEW44

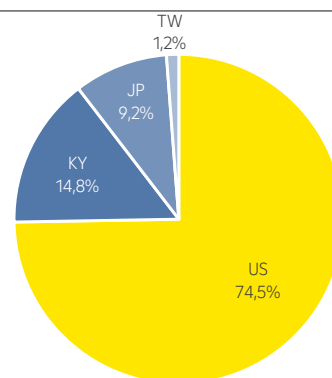
Historical performance of the underlying of the index is not a guarantee of future development, or a reliable indicator of future returns.

Solactive®Metaverse Technology and Services EUR Index 5% AR Top 10 Constituents

	Sector	Country	Weighting
Meta Platforms Inc	IT	US	10.29%
Tencent Holdings Ltd	IT	KY	9.29%
Nvidia Corp	IT	US	8.24%
Adobe Inc	IT	US	7.24%
Microsoft Corp	IT	US	6.86%
Qualcomm Inc	IT	US	6.81%
Amazon.com Inc	IT	US	6.77%
Apple Inc	IT	US	6.56%
Alphabet INC-CL A	IT	US	6.28%
Advanced Micro Dev.	IT	US	5.41%

73.75%

Country weighting



Source: Solactive; As of: February 2023

My expected market trend

declining ↘ sideways → rising ↗

My investment horizon

< 3 years 3 to 5 years > 5 years

Risk profile of the product

1 2 3 4 5 6 7

Note

The referenced opportunities and risks represent a selection of the most important facts regarding the product.

You are about to purchase a product that is not easy and is difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at raiffeisenzertifikate.at/en/securities-prospectus/ (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" raiffeisenzertifikate.at/customer-information

Opportunities

- Return opportunity: Full participation in the performance of the underlying up to the cap
- Capital protection: At the end of the term, the investor obtains at least the capital protection amount.
- Flexibility: Tradability on the secondary market, no management fees

Risks

- No guaranteed minimum yield: The payout of the certificate depends on the underlying performance. There is no guaranteed minimum payout.
- Capital protection only at the end of the term: During the term the price of the certificate may drop below the capital protection level. For example, strongly rising interest rates have a negative impact on the price performance of the certificate. Loss of value due to inflation is not covered by the capital protection. Decreases in value due to inflation are not covered by capital protection. The capital protection applies exclusively at the end of the term.
- Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

For further information, please contact your bank advisor, visit raiffeisenzertifikate.at or call the Raiffeisen Bank International AG certificate hotline: +43 1/717 07 - 5454 or info@raiffeisenzertifikate.at. Your Raiffeisen Certificates contacts, Am Stadtpark 9, 1030 Vienna/Austria:

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