

# Hydrogen Bonus&Growth 5

- Underlying: Solactive® Hydrogen EUR Index 3.5% AR
- Unlimited participation in positive index development
- Repayment at a minimum of 132% if the barrier is not violated during the term
- Barrier at 50% of the index starting value
- Full market risk if barrier is violated, issuer risk
- Further information on opportunities/risks on the following pages
- Term 5 years

Solactive® is a registered trademark of Solactive AG.

**Investment product** without capital protection  
Bonus Certificate



With this certificate investors participate without any yield limitation at 100% in the performance of the underlying Solactive Hydrogen EUR Index 3.5% AR at the end of the term. Provided the barrier of 50% of the index starting value was never touched or undercut during the observation period, the certificate will be redeemed at the minimum of 132% of the nominal value. In the event of a barrier violation during the term investors are exposed to full market risk; this means a substantial capital loss is possible.

<b>Issuer</b>	Raiffeisen Bank International AG <sup>1</sup>
<b>ISIN / WKN</b>	AT0000A339C0
<b>Issue price</b>	100 %
<b>Nominal value</b>	EUR 1.000
<b>Subscr. period<sup>2</sup></b>	Mar 30 - Apr 26, 2023
<b>Initial valuation date</b>	Apr 27, 2023
<b>Issue value date</b>	Apr 28, 2023
<b>Final valuation date</b>	Apr 25, 2028
<b>Maturity date</b>	Apr 28, 2028
<b>Underlyings</b>	Solactive Hydrogen EUR Index 3.5% AR
<b>Calculation agent underlying</b>	Solactive AG
<b>Starting value</b>	closing price of the index at the initial valuation date
<b>Final value</b>	closing price of the index at the final valuation date
<b>Barrier</b>	50% of the starting value
<b>Barrier observation</b>	daily closing prices
<b>Observation period</b>	Apr 28, 2023 - Apr 25, 2028
<b>Bonus level</b>	132 % of the starting value
<b>Bonus amount</b>	132% of the nominal value
<b>Participation factor</b>	100%
<b>Cap</b>	unlimited
<b>Maximum amount</b>	unlimited
<b>Listings</b>	Vienna, Frankfurt, Stuttgart

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2 ... Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Bank International AG.

In the future, hydrogen is expected to make a significant contribution in the course of the energy transition. The areas of its application are very diverse: transportation, power generation, manufacturing, heating of buildings and chemistry are just some of the areas in which hydrogenbased technologies could be increasingly used. The ease in regard of its producibility, storage and transportation, as well as the avoidance of carbon emissions, are compelling arguments for an emerging trend spurring hydrogen as an energy source.

### How the certificate works

On the initial valuation date, the starting value of the underlying is recorded and the barrier is defined on this basis. During the observation period, the price of the underlying is compared with the barrier. One of the following scenarios occurs on the last valuation date:

- Barrier not touched or undercut
  - If the underlying price always quoted above the barrier and the final value is at or above the bonus level, redemption is affected on the maturity date according to the underlying performance (percentage performance from the starting value to the final value).
  - If the underlying price always quoted above the barrier and the final value is below the bonus level, the bonus amount is paid out on the maturity date.
- Barrier touched or undercut at least once
 

If the underlying price quoted at or below the barrier at least once, redemption is affected on the maturity date according to the underlying performance (percentage performance from the starting value to the final value).

### Redemption profile: exemplary presentation

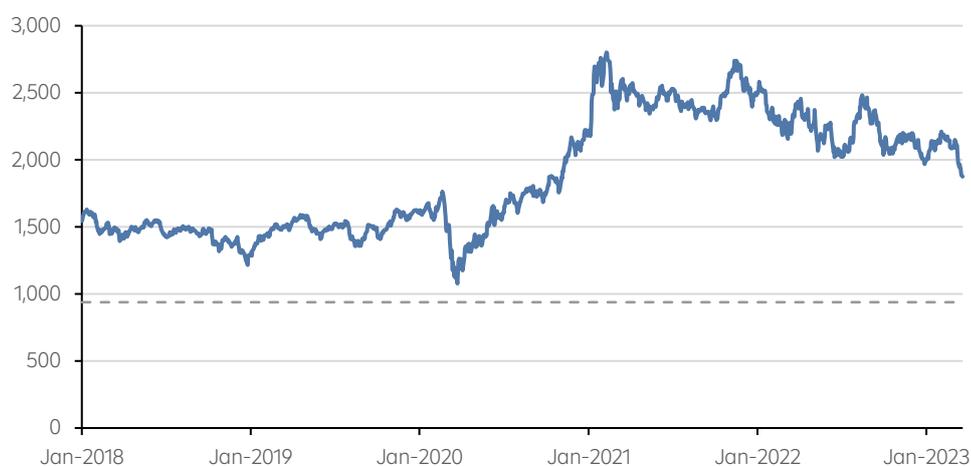
Final Value*	Redemption** if Barrier	
	not violated	violated
+50%	150%	150%
+20%	140%	140%
+/-0%	133%	110%
-10%	133%	100%
-20%	133%	90%
-40%	133%	60%

\* in comparison to the starting value; \*\* in % of the nominal value

Details on the opportunities and risks are given on the following page.

## EURO STOXX 50® - Top 10 Constituents

	Sector	Country	Weighting
Tesla	Automobile	US	12.5%
Linde	Chemistry	IE	11.4%
Toyota Motor	Automobile	JP	10.2%
Cummins	Industry	US	10.1%
General Motors	Automobile	US	9.6%
Air Products and Chemicals	Chemistry	US	9.3%
Umicore	Raw materials	BE	5.3%
Plug Power	Energy	US	4.7%
Worley	Energy	AU	3.1%
Chemours	Chemistry	US	2.9%
			79.0%



As of March 17, 2023; Source: Bloomberg (.SOHYDR3); ISIN: DE000SLOC0U9  
Please note that past performance is no reliable indicator of performance.

## My market expectation

declining ▾

sideways →

rising ↗

## My investment horizon

&lt; 3 years

3 to 5 years

&gt; 5 years

## Note

The referenced opportunities and risks represent a selection of the most important facts regarding the product.

You are about to purchase a product that is not easy and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at [raiffeisenzertifikate.at/en/securities-prospectus/](https://raiffeisenzertifikate.at/en/securities-prospectus/) (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" [raiffeisenzertifikate.at/customer-information](https://raiffeisenzertifikate.at/customer-information)

## Opportunities

- Return opportunity: Full participation in the performance of the underlying without cap
- Safety buffer: Partial protection against price losses through the initial safety buffer of 50% - barrier at 50% of the initial value
- Flexibility: Tradability on the secondary market, no management fees

## Risks

- Limited yield opportunity: The yield is in any case limited to the bonus amount, investors do not participate in price increases of the underlyings beyond their starting values.
- Barrier violation: In case of barrier violation, investors are entirely subject to market risk, without any protective mechanism. Close to the barrier, disproportionate price movements of the certificate can occur.
- Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

For further information, please contact your bank advisor, visit [raiffeisenzertifikate.at](https://raiffeisenzertifikate.at) or call the Raiffeisen Bank International AG certificate hotline: +43 1/717 07 - 5454 or [info@raiffeisenzertifikate.at](mailto:info@raiffeisenzertifikate.at). Your Raiffeisen Certificates contacts, Am Stadtpark 9, 1030 Vienna/Austria:

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