

Europe/Global Bonus&Safety 5

- Underlyings:
EURO STOXX 50® index and STOXX® Global Select Dividend 100 index
- Opportunity for redemption at 143% of the nominal value
- Barrier at 49% of the index starting value
- Full market risk if barrier is violated, issuer risk
- Further information on opportunities/risks on the following pages
- Term 5 years

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Investment product without capital protection
Bonus Certificate



At the end of the term, redemption of the nominal value is effected at 143% provided that the closing price of the EURO STOXX 50® index and the STOXX® Global Select Dividend 100 index always quotes above the barrier of 49% of their respective starting value during the observation period. In the event of a barrier violation during the term by at least one of the underlyings, investors are exposed to full market risk; this means a substantial capital loss is possible.

Issuer	Raiffeisen Bank International AG ¹
ISIN / WKN	AT0000A347X9
Issue price	100 %
Nominal value	EUR 1.000
Subscr. period²	May 11 - June 12, 2023
Initial valuation date	June 13, 2023
Issue value date	June 14, 2023
Final valuation date	June 9, 2028
Maturity date	June 14, 2028
Underlyings	EURO STOXX 50® Index STOXX® Global Select Dividend 100 index
Calculation agent underlying	STOXX Ltd.
Starting value	closing price of the index at the initial valuation date
Final value	closing price of the index at the final valuation date
Barrier	49% of the starting value
Barrier observation	continuously (every price)
Observation period	Jun 14, 2023 - Jun 9, 2028
Bonus amount	143% of the nominal value
Cap	143%
Listings	Vienna, Frankfurt, Stuttgart

1 ... Rating: rbinternational.com/ir/ratings

2 ... Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Bank International AG.

How the certificate works

At the initial valuation date the starting values of the underlyings are fixed and from that the respective barriers are determined. During the observation period the underlying prices are compared with the according barrier. On the final valuation date one of the following scenarios will apply:

1. Barrier not touched or undercut

If the underlying prices always quoted above their respective barrier, 143% of the nominal amount is redeemed on the maturity date. This also represents the maximum redemption.

2. Barrier touched or undercut at least once

If at least one of the underlyings quoted at or below its respective barrier, redemption on the maturity date will be affected according to the performance of the underlying with the worst performance (percentage performance from the starting value to the final value). The maximum redemption remains capped at 143% of the nominal amount.

Redemption profile: exemplary presentation

	Final value*		Redemption** if barrier	
	Underlying 1	Underlying 2	not violated	violated
	+50%	+60%	143%	143%
	+20%	+50%	143%	120%
	+/-0%	+/-0%	143%	100%
	-10%	+40%	143%	90%
	-15%	-20%	143%	80%
	-20%	-40%	143%	60%

* in comparison to the starting value; ** in % of the nominal value

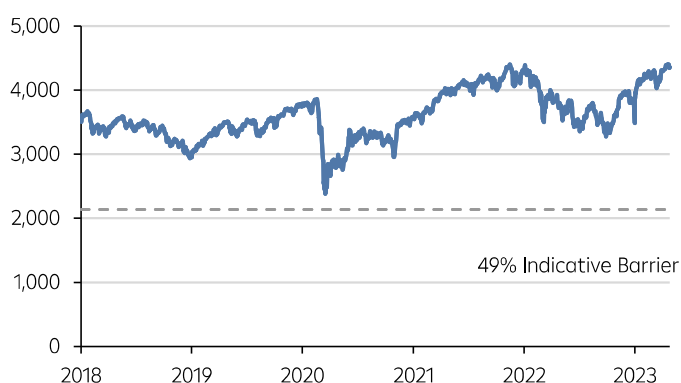
Details on the opportunities and risks are given on the following page.

EURO STOXX 50® - Top 10 Constituents

	Sector	Country	Weighting
LVMH	Luxury Goods	FR	7.3%
ASML Holding	Technology	NL	7.3%
TotalEnergies	Oil&Gas	FR	4.5%
SAP	IT	DE	4.0%
Sanofi	Pharmaceuticals	FR	3.7%
Siemens	Industrials	DE	3.5%
L'Oreal	Basic Consumption	FR	3.4%
Allianz	Financials	DE	2.9%
Schneider Electric	Industrial	FR	2.9%
Air Liquide	Chemicals	FR	2.7%
			42.2%

STOXX® Global Select Dividend 100 - Top 10 Constituents

	Sector	Country	Weighting
SITC International	Industrials	HK	3.8%
Yancoal Australia	Materials	AU	3.0%
Pacific Basin Shipping	Industrials	HK	2.8%
Mitsui O.S.K. Lines	Industrials	JP	2.3%
Nippon Yusen	Industrials	JP	2.0%
Fortescue Metals	Materials	AU	1.7%
New World Development	Real Estate	HK	1.7%
JB Hi-Fi	Cons. Discretionary	AU	1.7%
Taylor Wimpey	Cons. Discretionary	GB	1.6%
Glencore	Materials	CH	1.5%
			22.1%



EU0009658145

US26063V1180

As of April 27, 2023; Source: Bloomberg (SX5E Index, SDGP Index); Please note that past performance is no reliable indicator for future performance of this underlying.

My market expectation

declining ↘ **sideways →** rising ↗

My investment horizon

< 3 years **3 to 5 years** > 5 years

Note

The referenced opportunities and risks represent a selection of the most important facts regarding the product.

You are about to purchase a product that is not easy and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at raiffeisenzertifikate.at/en/securities-prospectus/ (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" raiffeisenzertifikate.at/customer-information

Opportunities

- Bonus yield: Chance of redemption at 143% even if underlying prices trend sideways and fall conditionally
- Safety buffer: Partial protection against declining prices due to the initial safety buffer of 51% - barrier at 49% of the starting value
- Flexibility: Tradability on the secondary market, no management fees

Risks

- Limited yield opportunity: The yield is in any case limited to the bonus amount, investors do not participate in price increases of the underlyings beyond their starting values.
- Barrier violation: In case of barrier violation, investors are entirely subject to market risk, without any protective mechanism. Close to the barrier, disproportionate price movements of the certificate can occur.
- Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

For further information, please contact your bank advisor, visit [raiffeisenzertifikate.at](https://www.raiffeisenzertifikate.at) or call the Raiffeisen Bank International AG certificate hotline: +43 1/717 07 - 5454 or info@raiffeisenzertifikate.at. Your Raiffeisen Certificates contacts, Am Stadtpark 9, 1030 Vienna/Austria:

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the legal situation may change due to legislative amendments, tax directives, opinions of financial authorities, jurisdiction etc.

The Bonus Certificate's price is subject to several influencing factors and need not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), bond interest rates, solvency of the issuer or remaining term. If the Bonus Certificate is sold prior to the end of the term, there is the risk to incur a partial or even total loss of the invested capital. Dividends and similar rights associated with the underlying are taken into account when structuring the Bonus Certificate and are not paid out.

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