

Bonus Certificate Global Stocks 200%

- Underlying: MSCI® World Top ESG Select 4.5% Decrement Index
- Opportunity to obtain an attractive yield of up to 60%
- Barrier at 60% of the index starting value
- Full market risk in the event of a barrier breach, issuer risk
- Further information on opportunities/risks on the following pages
- Term of 5 years

Investment product without capital protection
Bonus certificate denominated in CZK



With this certificate investors obtain a bonus yield of 20% at the end of term, provided that underlying index does not decline by 40% or more below its Starting value at the end of the term. If the underlying index quotes above the Bonus Level, investors participate 2:1 in the positive price performance of the underlying index at the end of the term up to Cap.



This certificate complies with the Raiffeisen Certificates sustainability standard and takes into account principal adverse impacts on sustainability factors (Principal Adverse Impacts - PAI). Click here for further information: raiffeisenzertifikate.at/en/sustainability

Issuer	Raiffeisen Bank International AG*
Offer	continuous issuing
ISIN	AT0000A3A3J6
Issue price	100 %
Nominal value	1 000 CZK
Subscr. period¹	29.01. - 27.02.2024
Initial valuation date	28.02.2024
Issue value date	29.02.2024
Final valuation date	26.02.2029
Maturity date	01.03.2029
Starting value	closing price of the underlying index on the initial valuation day
Final value	closing price of the underlying index on the final valuation day
Barrier	60% of the starting value
Barrier observation period	only on the final valuation date
Bonus Amount / Bonus Level	120 %
Cap	140 %

Redemption

If the closing price of the underlying index on the Final valuation date quotes above the Barrier of 60% of the Starting value, the certificate is redeemed at 120% of the Nominal value. Additionally, investors participate 2:1 in the positive performance of the underlying Index above the Bonus Level up to the Cap.

* ... Rating: rbinternational.com/ir/ratings

1 ... Raiffeisen Bank International AG reserves the right to early terminate or extend the Subscription Period.

Investors who expect at least a stable development of the world economy in the next five years have an opportunity to invest with an attractive annual return and a 40% safety buffer with the Bonus Certificate Global Stocks 200%

The underlying asset is the MSCI® World Top ESG Select 4.5% Decrement Index, which composes of stocks that meet predefined ESG criteria and is therefore in line with the principles of sustainable investment.

MSCI® World Top ESG Select 4.5% Decrement Index, which includes leading ESG stocks such as MICROSOFT, NVIDIA, NOVO NORDISK, HOME DEPOT, ADOBE

This certificate offers a 160% payout opportunity at the maturity as well as partial protection of the Nominal value due to the Barrier. The term of the certificate is five years. Please refer to the next page for the opportunities and risks.

FUNCTIONALITY

At the initial valuation date the Starting value of the underlying is fixed and from that the Barrier is determined. During the observation period the underlying price is compared with the Barrier. On the final valuation date one of the following scenarios will apply:

1. **Underlying quotes ABOVE the Barrier at the end of the term**
 - a) **The closing value of the underlying index on the Final valuation date is below the Bonus Amount and above the Barrier:**
On the Maturity Date, 120% of the Nominal value (equivalent to CZK 1,200 per certificate) will be paid.
 - b) **The closing value of the underlying index on the Final valuation date is above the Bonus Amount:**
On the Maturity date, the Bonus Amount + participation in the positive performance of the underlying index (percentage change from the Starting value to the Final value) above the Bonus Level will be paid at a ratio of 2:1, up to Cap. This means that the maximum possible redemption at the Maturity date is limited to 160% of the Nominal value of the certificate (equivalent to CZK 1,600 per Certificate).
2. **Barrier is touched or undercut by underlying index at the end of the term**
If the underlying quotes at or below its Barrier, redemption on the Maturity date will be affected according to the performance of the MSCI® World Top ESG Select 4.5% Decrement Index (percentage performance from the Starting value to the Final value).

Consideration of major adverse impacts on sustainability (PAI):

-  Greenhouse gas emissions
-  Species diversity (biodiversity)
-  Waste prevention
-  Water conservation and water consumption
-  Social, labor and human rights issues incl. corruption and bribery

My market expectation

declining ↘ **sideways →** rising ↗

My investment horizon

< 3 years **3 to 5 years** > 5 years

Risk indicator

1 2 3 4 **5** 6 7

NOTE

The referenced opportunities and risks represent a selection of the most important facts regarding the product.

You are about to purchase a product that is not easy and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at raiffeisenzertifikate.at/en/securities-prospectus/ (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" raiffeisenzertifikate.at/customerinformation.

MSCI World Top ESG Select 4.5% Decrement Index



As of December 21, 2023; Source: Bloomberg (MXWOTES4 Index); Please note that past performance is no reliable indicator of performance.

Redemption examples at the end of the term

Index*	Functionality	Redemption
Scenario 1: the Barrier is not reached on the Final valuation day		
+50 %	✓ Cap	1 600 CZK
+25 %	✓ 2:1 participation above the Bonus Level + Bonus Amount	1 300 CZK
+5 %	✓ Redemption at the Bonus Level	1 200 CZK
Scenario 2: the Barrier is violated on the Final valuation date		
-40 %	✓ 1:1 participation	600 CZK
-60 %	✓ 1:1 participation	400 CZK

* Development of the underlying index as the percentage change from the Starting value to the closing price at the Final valuation date

OPPORTUNITIES

- **Bonus yield**
Opportunity to obtain a bonus yield of 20% in 5 years, as well the opportunity to participate 2:1 in the positive price performance of the underlying index at the end of the term up to Cap.
- **Safety buffer:**
Partial protection against declining prices due to the initial safety buffer of 40% - Barrier at 60% of the Starting value
- **Flexibility:**
Tradability on the secondary market, no management fees

RISKS

- **Barrier violation:**
In case of Barrier violation, investors are entirely subject to market risk, without any protective mechanism. Close to the Barrier, disproportionate price movements of the certificate can occur.
- **Limited yield opportunity:**
The maximum possible yield is limited by the Cap value and a payout of 160% of the Nominal value of the certificate. The investor does not participate in the growth of the underlying indices above the Cap value.

Issuer risk / Bail-in:

Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfill its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

For further information, please contact your bank advisor, visit raiffeisencertificates.com or call the Raiffeisen Bank International AG certificate hotline: +43 1/717 07 - 5454 or info@raiffeisenzertifikate.at. Your Raiffeisen Certificates contacts, Am Stadtpark 9, 1030 Vienna/Austria:

Heike Arbter, Head of Division	heike.arbter@rbinternational.com	Gabriele Rihtar	gabriele.rihtar@rbinternational.com
Philipp Arnold, Head of Department	philipp.arnold@rbinternational.com	Daniel Szabo	daniel.szabo@rbinternational.com
Mariusz Adamiak	mariusz.adamiak@rbinternational.com	W. Wagner-Freudenthal wilhelmine.wagner-freudenthal@rbinternational.com	
Raphael Bischinger	raphael.bischinger@rbinternational.com	Roman Bauer, Head of Department	roman.bauer@rbinternational.com
Maida Blentic	maida.blentic@rbinternational.com	Peidong Cao	peidong.cao@rbinternational.com
Anton Bondar	anton.bondar@rbinternational.com	Yung Pin Chen	yungpin.chen@rbinternational.com
Lukas Florreither	lukas.florreither@rbinternational.com	Walter Friehsinger	walter.friehsinger@rbinternational.com
Jan Kausek	jan.kausek@rbinternational.com	Lukas Hackl	lukas.hackl@rbinternational.com
Marianne Kögel	marianne.koegel@rbinternational.com	Monika Mrnustikova	monika.mrnustikova@rbinternational.com
Kathrin Korinek	kathrin.korinek@rbinternational.com	Catarina Penela Amado	catarina.amado@rbinternational.com
Anna Kujawska	anna.kujawska@rbinternational.com	Ludwig Schweighofer	ludwig.schweighofer@rbinternational.com
Aleksandar Makuljevic	aleksandar.makuljevic@rbinternational.com	Martin Vonwald	martin.vonwald@rbinternational.com
Patrick Paul	patrick.paul@rbinternational.com	Alexander Unger, Head of Department	alexander.unger@rbinternational.com
Elisa Pichlbauer	elisa.pichlbauer@rbinternational.com	Levin Gollner	levin.gollner@rbinternational.com
Michal Polin	michael.polin@rbinternational.com	Juliusz Mozdzierz	julius.mozdzierz@rbinternational.com
Martin Rainer	martin.rainer@rbinternational.com	Veronika Oberpertinger	veronika.oberpertinger@rbinternational.com



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