

Basic Resources & Energy Express (EUR)

Express Certificate

- Underlying indices:
STOXX Europe 600 Basic Resources Price EUR and STOXX Europe 600 Oil & Gas Price EUR
- 11%* annual yield opportunity, 1-3 year term and decreasing termination level
- 60% barrier (only active at maturity), market risk if the barrier is violated

Please note the issuer risk.

Further information on the payout profile, underlying and the risks can be found on the following pages.

*Excluding transaction fees



With this certificate, you have an annual yield opportunity of 11% as well as the possibility of early redemption. If both underlyings are at or above the respective termination level on one of the annual valuation dates, (early) redemption is affected. If at least one underlying quotes below the termination level, the term extends by another year – up to a maximum of three years. If the barrier is violated at the end of the term, the investor is entirely subject to market risk.

How the certificate works

On the initial valuation date the starting value of both underlyings are fixed and the barriers are determined. On the annual valuation date, the prices of the underlyings are compared to the termination level. If both underlyings are at or above the termination level, the certificate is redeemed (early) at the defined termination price.

| Annual valuation days | Are the prices of underlyings greater than/equal to the termination level? | Termination price |
|--|--|------------------------|
| 15.04.2025 | 100% of the starting value? no | yes ▶ 111% (EUR 1,110) |
| 15.04.2026 | 95% of the starting value? no | yes ▶ 122% (EUR 1,220) |
| 14.04.2027 | 90% of the starting value? no | yes ▶ 133% (EUR 1,330) |
| Does the worst performing index quote above its barrier? no | | yes ▶ 100% (EUR 1,000) |

Redemption 1:1 according to the worst performing index: for example if the worst performing index drops to 40% of the starting value, redemption at 40%

If there has been no early redemption by the last year of the term and if the price of at least one underlying is also at or below the barrier on the final valuation date, redemption is effected 1:1 analogue to the performance of the worst performing index (percentage performance from the starting value to the closing price at the final valuation date).

| | |
|--|--|
| Issuer¹ | Raiffeisen Bank International AG |
| ISIN | AT0000A3B8R7 |
| Issue price | 100% |
| Nominal value | EUR 1,000 |
| Subscr. period² | Mar 18 - Apr 15, 2024 |
| Initial valuation date | Apr 16, 2024 |
| Issue value date | Apr 17, 2024 |
| Final valuation date | Apr 14, 2027 |
| Annual valuation dates | Apr 15, 2025; Apr 15, 2026; Apr 14, 2027; |
| Early maturity dates | Apr 17, 2025; Apr 17, 2026; Apr 19, 2027 |
| Maturity date | Apr 19, 2027 |
| Underlyings | STOXX Europe 600 Basic Resources Price EUR Index STOXX Europe 600 Oil & Gas Price EUR Index |
| Starting value | Closing price of the underlyings at the initial valuation date |
| Barrier | 60% of starting value |
| Barrier observation | Only on the last valuation date (closing price) |
| Termination levels | 1) 100%, 2) 95%, 3) 90% of starting value |
| Observation of termination levels | on the annual valuation days (closing prices) |
| Maximum amount | 133% of nominal value |
| Quotes | Vienna, Stuttgart |

1 ... Rating: rbinternational.com/ir/ratings

2 ... Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Bank International AG.

My expectation for the underlyings

falling ↘ **sideway →** rising ↗

During the term

- You can buy and sell the certificate on the secondary market at any time.
- The price of the certificate is subject to various influencing factors, including the performance of the underlying assets, their fluctuation range, correlation and dividend expectations as well as the interest rate level. This price may fall below the issue price and fluctuate sharply, especially if the underlyings are close to the barrier.

Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme.

Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfill its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

STOXX Europe 600 Basic Resources Price EUR

The STOXX 600 Basic Resources (Price) Index is a capitalization-weighted index representing companies in the European region involved in the basic resources sector. Index members include: Rio Tinto PLC, Glencore PLC, Anglo American PLC, UPM-Kymmene Oyj, ArcelorMittal SA.

Development over the past 5 years



EU0009658624

As of: March 6, 2024; Source: Bloomberg (SXPP, SXEP)

Please note that the past performance is not a reliable indicator for the future performance.

STOXX Europe 600 Oil & Gas Price EUR

The STOXX 600 Oil & Gas (Price) Index is a capitalization-weighted index which includes European companies that are involved in the energy sector. Index members include: Shell PLC, BP PLC, TotalEnergies SE, Eni SpA, Vestas Wind Systems.



EU0009658780

Notes

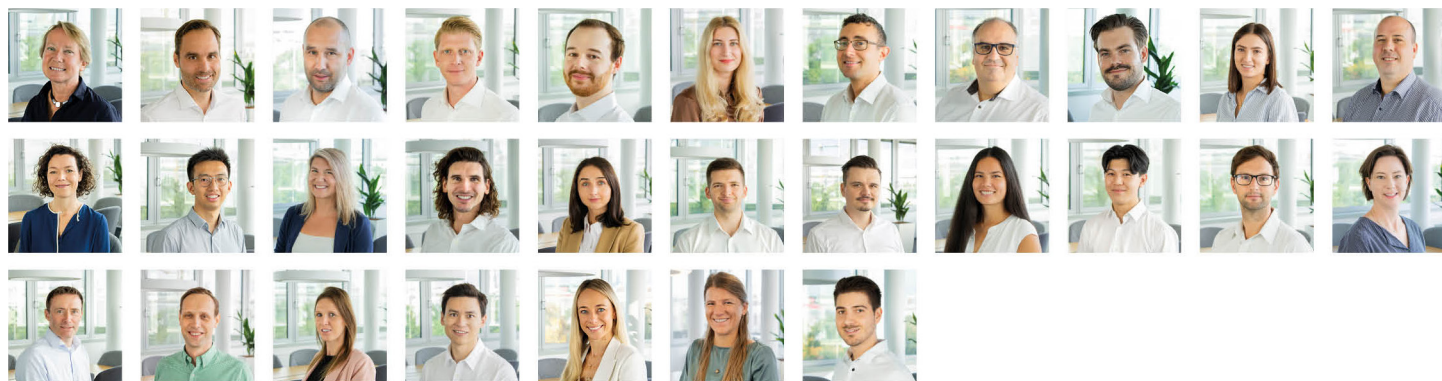
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You can find further information at raiffeisenzertifikate.at/en or contact your advisor.

You can reach your Raiffeisen certificates team at:

- Certificate Hotline: +431 71707 5454
- info@raiffeisencertificates.com



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