

# Europe Winner 111%

## Capital Protection Certificate

- Underlying: EURO STOXX 50® Index
- 100% participation in the rising underlying up to maximum +36%
- 111% capital protection after 6 years

Please note the issuer risk.

Further information on the payout profile, underlying and the risks can be found on the following pages.

EURO STOXX 50® is a registered trademark of STOXX Ltd.



This certificate offers you a redemption of at least 111% at the end of term (capital protection). In addition, you have the chance of a higher redemption if the underlying rises strongly. The maximum redemption is 136%.

The underlying of the certificate is the EURO STOXX 50® Index. This comprises the 50 largest listed companies in the eurozone.

### How the certificate works

At the initial valuation date the starting value of the underlying is determined. At the final valuation date the closing price of the final value is compared to the starting value and one of the following scenarios will apply:

1. Redemption at 111% if the underlying has risen by less than 11%.
2. Redemption in line with the performance of the underlying if it has risen by 11% or more. The maximum redemption of the certificate is 136%.

The performance is defined as the percentage development of the underlying from the starting value to the closing price on the last valuation date.

### Example payout profile

Final value*	Redemption**
+50%	136% (EUR 1,360)
+30%	130% (EUR 1,300)
+25%	125% (EUR 1,250)
+15%	115% (EUR 1,150)
+10%	111% (EUR 1,110)
+/-0% (= starting value)	111% (EUR 1,110)
-30%	111% (EUR 1,110)

\* in comparison to the starting value

\*\* related to the nominal amount

ISIN	AT0000A3BSU2
Issuer <sup>1</sup>	Raiffeisen Bank International AG
Issue price	100%
Nominal value	EUR 1,000
Subscr. period <sup>2</sup>	Apr 18 - May 22, 2024
Initial valuation date	May 23, 2024
Issue value date	May 24, 2024
Final valuation date	May 21, 2030
Maturity date	May 24, 2030
Underlying	EURO STOXX 50® Index
Starting value	Closing price of the underlying on the initial valuation date
Final value	Closing price of the underlying on the final valuation date
Capital protect.	111% at the end of term
Participation factor	100%
Maximum amount	136% of the nominal value
Listing	Vienna, Stuttgart

1 ... Rating: [rbinternational.com/ir/ratings](https://rbinternational.com/ir/ratings)

2 ... Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG.

### My expectations for the underlying

falling ↘    sideways →    **rising ↗**



### The payout profile applies at the end of the term

- In any case, 111% of the nominal value will be paid out at the end of the term.
- The maximum redemption is limited by 136% (maximum amount).
- Loss of value due to inflation is not covered by the capital protection.



### During the term

- You can buy and sell the certificate on the secondary market at any time.
- The price may drop below the issue price or the level of capital protection.



### Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme.

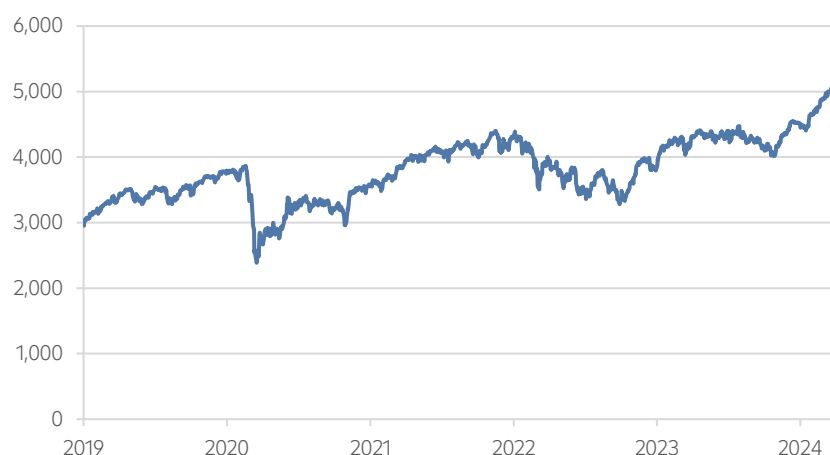
Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

## EURO STOXX 50® Index

The EURO STOXX 50® contains the 50 largest listed companies in the eurozone.

- **Weighting by market capitalization:** The higher the market capitalization of a company, the higher its weighting in the index.
- **Diversification:** The index contains shares from various European countries and sectors.
- **Automatic adjustments:** The composition is reviewed by STOXX® annually in September and adjusted if necessary.

## Development over the past 5 years



ISIN: EU0009658145; As of: April 2, 2024; Source: Bloomberg (SX5E Index)

Please note that past performance does not allow any conclusions to be drawn about future performance.

## Well-known index members

	Sector	
ASML	IT	NL
LVMH	Luxury goods	FR
TotalEnergies	Energy	FR
SAP	IT	DE
Siemens	Industrials	DE
L'Oreal	Basic consumpt.	FR
Sanofi	Pharmaceuticals	FR
Allianz	Financials	DE
Iberdrola	Utilities	ES
Mercedes-Benz Group	Automobile	DE

## Note

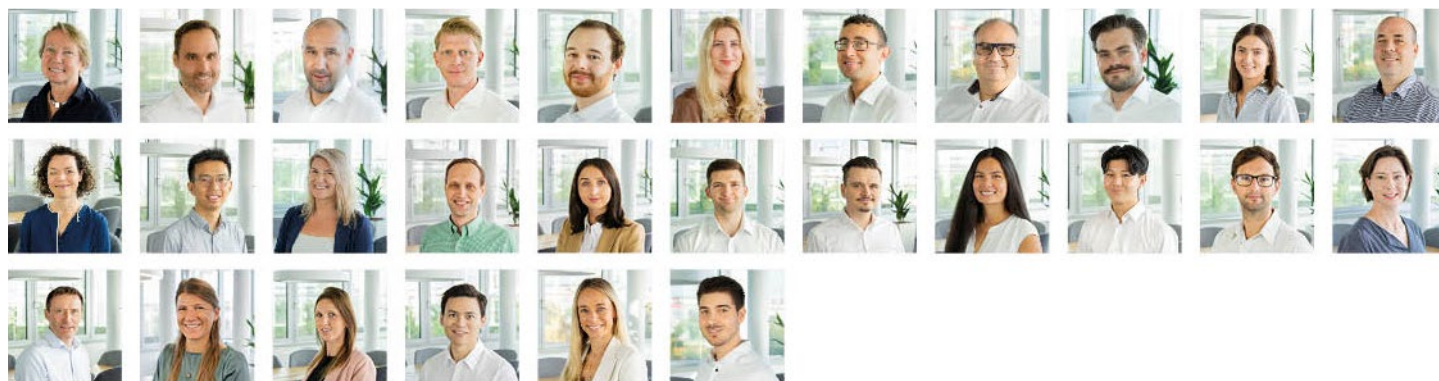
You are about to purchase a product that is not easy and difficult to understand.

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Under certain circumstances the issuer is authorized to redeem the certificates prior to the agreed repayment date.

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