

Europe Inflation Bonus&Safety 35

Bonus Certificate

- Underlying: EURO STOXX 50® Index
- Interest rate = Inflation rate* in the 1st year, afterwards 5.0% p.a. fixed interest rate, 3-year term
- 49% barrier, market risk if the barrier is violated

Please note the issuer risk.

Further information on the payout profile, underlying asset and the risks can be found on the following pages.

*Annual change in the harmonized consumer price index excl. tobacco of the euro area
EURO STOXX 50® is a registered trademark of STOXX Ltd.



This certificate pays an interest rate equal to the inflation rate for the 1st year. In the 2nd and 3rd year you receive an annual fixed interest rate of 5.0%. Redemption at the end of the term is affected at 100%, provided the underlying always quotes above the barrier during the term. If the barrier is violated, you are exposed to the market risk on a one-to-one basis and a significant capital loss is possible.

How the certificate works

For the 1st year, you receive an interest rate equal to the inflation rate. In the 2nd and 3rd year, the fixed interest rate is 5.0% p.a.

| Year | 2025 | 2026 | 2027 |
|----------------------|----------------|------|------|
| Interest rate | Inflation rate | 5.0% | 5.0% |

The respective interest rate is paid out regardless of the performance of the underlying. The maximum yield is limited to the amount of the interest payments.

On the first valuation date, the starting value of the underlying is determined and the barrier of 49% of the starting value is defined on this basis. During the observation period, the price of the underlying is compared with the barrier.

The following options are available at the end of the term:

1. Barrier not touched or undercut

In this case, the redemption is 100%. This also corresponds to the maximum redemption.

2. Barrier touched or undercut at least once

In this case, payment is made on the maturity date in line with the performance of the underlying. The maximum redemption remains limited to 100% of the nominal amount.

Inflation rate: Annual percentage change in the coupon underlying, with the prices of the valuation month being used in each case.

The performance is defined as the percentage development from the starting value to the final value.

| | |
|--|---|
| Issuer¹ | Raiffeisen Bank International AG |
| ISIN / WKN | AT0000A3CSS4 |
| Issue price | 100% |
| Nominal value | EUR 1,000 |
| Subscription period² | Apr 29 - May 31, 2024 |
| Initial valuation date | Jun 3, 2024 |
| Issue value date | Jun 4, 2024 |
| Final valuation date | Jun 1, 2027 |
| Maturity date | Jun 4, 2027 |
| Underlying | EURO STOXX 50® Index |
| Calculation agent underlying | STOXX Ltd. |
| Starting value | closing price of the index at the initial valuation date |
| Final value | closing price of the index at the final valuation date |
| Barrier | 49% of the starting value |
| Barrier observation | continuously (every price) |
| Observation period | Jun 4, 2024 - Jun 1, 2027 |
| Coupon underlying | HICP-total index excluding tobacco for the euro zone |
| Variable interest rate (year 1) | Inflation rate |
| Fixed interest rate (years 2-3) | 5.0% of the nominal value |
| Valuation month | March |
| Interest rate payout dates | Jun 4, 2025; Jun 4, 2026; Jun 4, 2027 |
| Quotes | Vienna, Stuttgart |

1 ... Rating: [rbinternational.com/ir/ratings](https://www.rbinternational.com/ir/ratings)

2 ... Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG.



During the term

- You can buy and sell the certificate on the secondary market at any time.
- The price of the certificate is subject to various influencing factors, including the performance of the underlying, its fluctuation range, dividend expectations as well as the interest rate level. This price may fall below the issue price and fluctuate sharply, especially if the underlying moves close to the barrier.

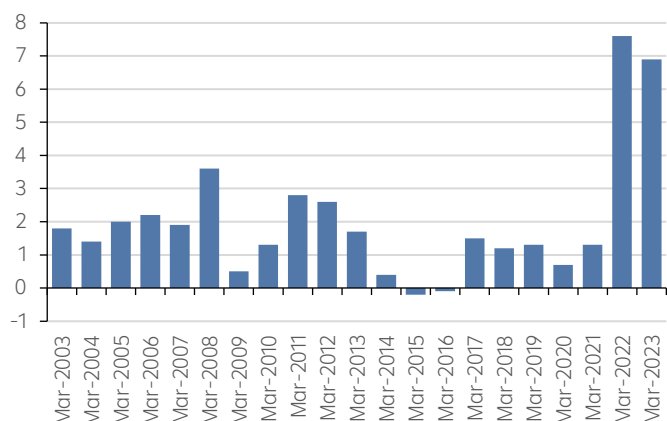


Issuer risk / creditor participation:

Certificates are not covered by the deposit guarantee scheme. There is a risk that Raiffeisen Bank International AG may not be able to meet its payment obligations due to insolvency (issuer risk) or any official orders ("bail-in"). In such cases, the invested capital may be lost in full.

Inflation rate

Annual change in the coupon underlying in %



*Percentage change in the coupon base value from the valuation month of the previous year to the valuation month of the following year.

Source: Bloomberg (CPTFEMU Index).

Please note that past performance does not allow any conclusions to be drawn about future performance.

Coupon underlying

The harmonized consumer price index tracks the change in the general price level in the euro area.

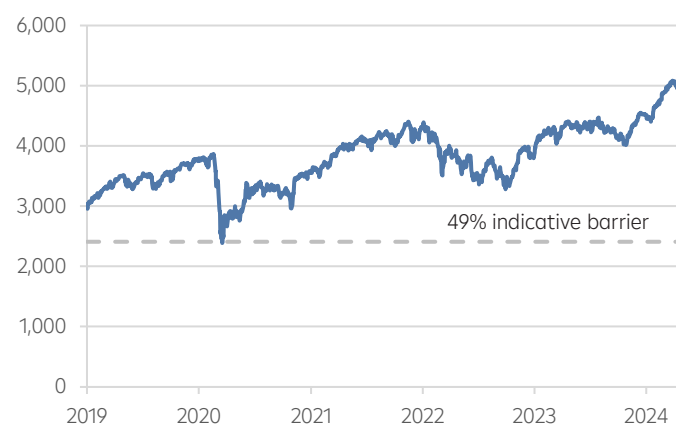
By calculating the HICP, one obtains an overview of inflation for the entire euro area. It is thus used by the European Central Bank, among others, to monitor price stability as part of its mandate.

For this certificate, the HICP excluding euro area tobacco is used.

Underlying: EURO STOXX 50®

It includes the 50 largest listed companies in the eurozone.

Development over the past 5 years



ISIN: EU0009658145; As of: April 17, 2024; Source: Bloomberg (SX5E Index)

Please note that past performance does not allow any conclusions to be drawn about future performance.

Well-known index members

| | Sector | Country |
|---------------------|-------------------|---------|
| ASML Holding | Technology | NL |
| LVMH | Luxury goods | FR |
| TotalEnergies | Energy | FR |
| SAP | IT | DE |
| Siemens | Industrials | DE |
| L'Oreal | Basic consumption | FR |
| Sanofi | Pharmaceuticals | FR |
| Allianz | Financials | DE |
| Iberdrola | Utilities | ES |
| Mercedes-Benz Group | Automobile | DE |

Notes

You are about to purchase a product that is not simple and may be difficult to understand. Further information can be found in the base prospectus approved by the competent authorities (including any supplements) - published at raiffeisencertificates.com/securities-prospectus/ (we recommend reading the prospectus before making an investment decision) - and in the key information documents as well as under "Customer information and regulatory matters" raiffeisencertificates.com/en/customer-information/. The approval of the base prospectus by the competent authorities is not to be understood as an endorsement of the product by these authorities.

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