

Raiffeisen Bank International AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A3CTH5

The Securityholders are hereby informed that effective 14 February 2025 the Fund UI Petrus Advisers Special Situation Fund UCITS will be merged into the Fund Petrus Advisers UCITS SICAV – Petrus Advisers Active Value (the “**Receiving Fund**”). This constitutes a Fund Merger Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of the 14 February 2025, (i) the Underlying will be replaced by shares of the Receiving Fund, and (ii) the Multiplier, Barrier and Strike of the Securities will be adjusted according to the official exchange ratio as published by the Management Company of the Receiving Fund (the “**Exchange Ratio**”). The adjusted terms of the Securities will be published within two Business Days after the publication of the Exchange Ratio on the product-specific website specified in the Final Terms.

Vienna, 30 January 2025

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