

# Dividend Stocks Winner 116% II

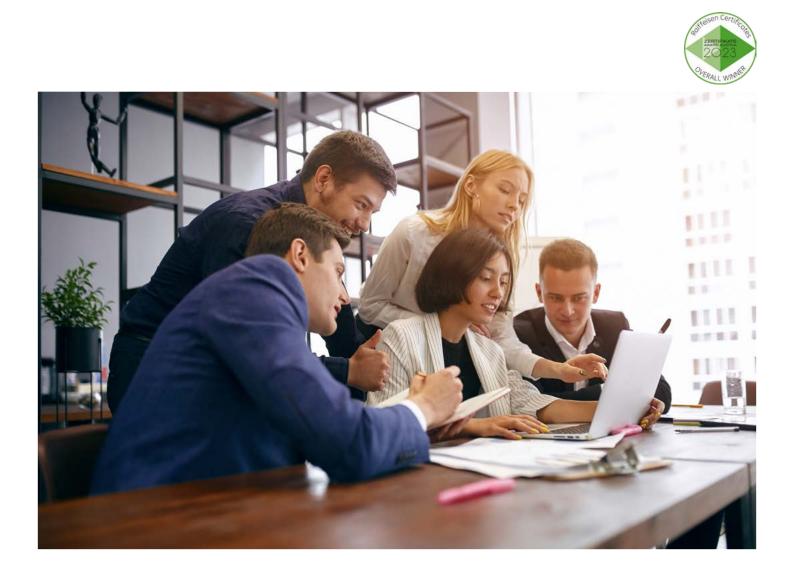
# **Capital Protection Certificate**

- Underlying: STOXX<sup>®</sup> Global Select Dividend 100 Index
- 100% participation in the rising underlying up to maximum +36%
- 116% capital protection after 6 years

Please note the issuer risk.

Further information on the payout profile, underlying and the risks can be found on the following pages.

STOXX® is a registered trademark of STOXX Ltd.



This certificate offers you a redemption of at least 116% at the end of term (capital protection). In addition, you have the chance of a higher redemption if the underlying rises strongly. The maximum redemption is 136%.

The underlying of the certificate is the STOXX® Global Select Dividend 100 Index. This comprises 100 high-dividend stocks worldwide. Selection and weighting are based on current and historical dividend payments.

## How the certificate works

At the initial valuation date the starting value of the underlying is determined. At the final valuation date the closing price of the final value is compared to the starting value and one of the following scenarios will apply:

- 1. Redemption at 116% if the underlying has risen by less than 16%.
- 2. Redemption in line with the performance of the underlying if it has risen by 16% or more. The maximum redemption of the certificate is 136%.

The performance is defined as the percentage development of the underlying from the starting value to the closing price on the last valuation date.

## Example payout profile

Final value*	Redemption**
+50%	136% (EUR 1,360)
+30%	130% (EUR 1,300)
+25%	125% (EUR 1,250)
+15%	116% (EUR 1,160)
+10%	116% (EUR 1,160)
+/-0% (= starting value)	116% (EUR 1,160)
-30%	116% (EUR 1,160)
* in comparison to the starting value	** related to the nominal amount

\* in comparison to the starting value

Issuer <sup>1</sup>	Raiffeisen Bank International AG		
Issue price			100%
Nominal vo	alue		EUR 1,000
Subscr. per	iod <sup>2</sup>	Мау	23 - June 26, 2024
Initial value	ation d	late	June 27, 2024
Issue value	date		June 28, 2024
Final valua	tion do	ate	June 25, 2030
Maturity d	ate		June 28, 2030
Underlying	: STOX	(X® Glob	al Select Dividend
		1	00 Price EUR Index
Starting vo	lue	С	losing price of the
underlying on the initial valuation date			
Final value	Closi	ng price	e of the underlying
	0	on the fi	nal valuation date
Capital pro	tect.	116% (	at the end of term
Participati	on fact	tor	100%
Maximum	amoun	ıt	
	1	136% of	the nominal value
Listing			Vienna, Stuttgart
1 Ratina rh	interna	tional co	m/ir/ratinas

AT0000A3CTS2

1... Rating: rbinternational.com/ir/ratings

2... Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG

My expectations for the underlying

falling ≥ sidewav →

ISIN Issuer<sup>1</sup>

rising 7

# The payout profile applies at the end of the term

- In any case, 116% of the nominal value will be paid out at the end of the term.
- The maximum redemption is limited by 136% (maximum amount).
- Loss of value due to inflation is not covered by the capital protection.

# During the term

- You can buy and sell the certificate on the secondary market at any time.
- The price may drop below the issue price or the level of capital protection.



Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

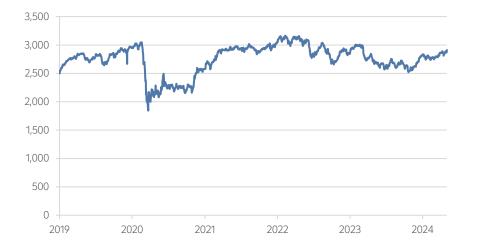
#### STOXX® Global Select Dividend 100 Index

The investment universe is the STOXX<sup>®</sup> Global 1800 Index, der die größten 600 Unternehmen aus den Regionen Nordamerika, Europa und Asien/Australien enthält.

The STOXX® Global Select Dividend 100 Index is calculated using the following criteria:

- Global: 40 shares from North America, 30 shares from Europe and 30 shares from Asia/Australia are included.
- Select Dividend: Growth, regularity and amount of dividend payments are taken into account in order to select long-term high-dividend stocks. The 5 previous calendar years are decisive.
- **Price index:** Dividends paid out are not reinvested in the index, but are used by the issuer to present the payout profile. used by the issuer to present the payout profile.

#### Development over the past 5 years



#### Well-known index members

	Sector	
AP Moller - Maersk	Industrials	DK
Rio Tinto	Materials	GB
BMW	Consumer Discretionary	DE
Credit Agricole	Financials	FR
Mercedes-Benz Group	Consumer Discretionary	DE
ConocoPhillips	Energy	US
Orange	Communications	FR
Verizon	Communications	US
Holcim	Materials	СН
IBM	IT	US

As of May 3, 2024; Source: Bloomberg (.SDGP); ISIN: US26063V1180

Please note that the past performance is not a reliable indicator for the future performance.

#### Note

You are about to purchase a product that is not easy and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at <u>raiffeisencertificates.com/securities-prospectus</u> (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" <u>raiffeisencertificates.com/en/customer-information</u>. The approval of the Base Prospectus should not be construed as an endorsement of the financial instrument described herein by the competent authorities.



You can find further information at <u>raiffeisencertificates.com</u> oder or contact your advisor.

You can reach your Raiffeisen Certificates team at:

- Certificate Hotline: +431 71707 5454
- info@raiffeisencertificates.com



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Under certain circumstances the issuer is authorized to redeem the certificates prior to the agreed repayment date.

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The price of the Capital Protection Certificate is dependent on the underlying's price. Adverse performances of the underlying may cause price fluctuations of the Certificate during the term. If the Capital Protection Certificate is sold prior to the end of the term, there is the risk to incur a substantial loss of the invested capital ("market risk"). The capital protection of 116% of the nominal value applies solely at the end of the term, the price of the Capital Protection Certificate may drop below the agreed capital protection amount. During the term, the Capital Protection Certificate's price is subject to several influencing factors and needs not develop simultaneously to and in accordance with the underlying's price fluctuations (volatility), interest rates, solvency of the issuer or remaining term. If the Capital Protection Certificate is sold prior to the end of the term, there is the risk to incur a partial loss of the invested capital. Dividends and similar rights associated with the underlying are taken into account when structuring the Capital Protection Certificate and are not paid out.

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