

# Dividend Stocks Winner 116% III

## Capital Protection Certificate

- Underlying: STOXX® Global Select Dividend 100 Index
- 100% participation in the rising underlying up to maximum +36%
- 116% capital protection after 6 years

Please note the issuer risk.

Further information on the payout profile, underlying and the risks can be found on the following pages.

STOXX® is a registered trademark of STOXX Ltd.



ZERTIFIKATE  
AWARD AUSTRIA

Best Issuer  
2024



This certificate offers you a redemption of at least 116% at the end of term (capital protection). In addition, you have the chance of a higher redemption if the underlying rises strongly. The maximum redemption is 136%.

The underlying of the certificate is the STOXX® Global Select Dividend 100 Index. This comprises 100 high-dividend stocks worldwide. Selection and weighting are based on current and historical dividend payments.

### How the certificate works

At the initial valuation date the starting value of the underlying is determined. At the final valuation date the closing price of the final value is compared to the starting value and one of the following scenarios will apply:

1. Redemption at 116% if the underlying has risen by less than 16%.
2. Redemption in line with the performance of the underlying if it has risen by 16% or more. The maximum redemption of the certificate is 136%.

The performance is defined as the percentage development of the underlying from the starting value to the closing price on the last valuation date.

### Example payout profile

Final value*	Redemption**
+50%	136% (EUR 1,360)
+30%	130% (EUR 1,300)
+25%	125% (EUR 1,250)
+15%	116% (EUR 1,160)
+10%	116% (EUR 1,160)
+/-0% (= starting value)	116% (EUR 1,160)
-30%	116% (EUR 1,160)

\* in comparison to the starting value

\*\* related to the nominal amount

ISIN	AT0000A3DH42
Issuer <sup>1</sup>	Raiffeisen Bank International AG
Issue price	100%
Nominal value	EUR 1,000
Subscr. period <sup>2</sup>	June 27 - July 25, 2024
Initial valuation date	July 26, 2024
Issue value date	July 29, 2024
Final valuation date	July 25, 2030
Maturity date	July 29, 2030
Underlying:	STOXX® Global Select Dividend 100 Price EUR Index
Starting value	Closing price of the underlying on the initial valuation date
Final value	Closing price of the underlying on the final valuation date
Capital protect.	116% at the end of term
Participation factor	100%
Maximum amount	136% of the nominal value
Listing	Vienna, Stuttgart

1 ... Rating: [rbinternational.com/ir/ratings](https://rbinternational.com/ir/ratings)

2 ... Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG.

### My expectations for the underlying

falling ↘

sideway →

rising ↗



### The payout profile applies at the end of the term

- In any case, 116% of the nominal value will be paid out at the end of the term.
- The maximum redemption is limited by 136% (maximum amount).
- Loss of value due to inflation is not covered by the capital protection.



### During the term

- You can buy and sell the certificate during trading hours at the current price.
- The price may drop below the issue price or the level of capital protection.



### Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme.

Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

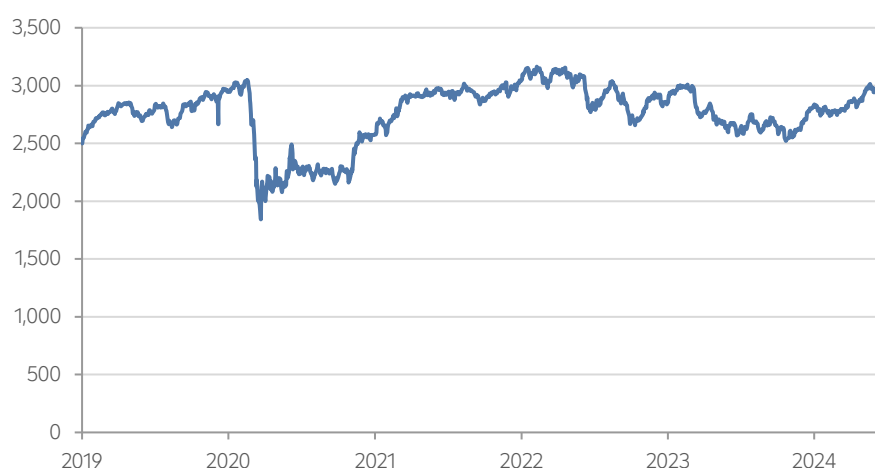
## STOXX® Global Select Dividend 100 Index

The investment universe is the STOXX® Global 1800 Index, der die größten 600 Unternehmen aus den Regionen Nordamerika, Europa und Asien/Australien enthält.

The STOXX® Global Select Dividend 100 Index is calculated using the following criteria:

- **Global:** 40 shares from North America, 30 shares from Europe and 30 shares from Asia/Australia are included.
- **Select Dividend:** Growth, regularity and amount of dividend payments are taken into account in order to select long-term high-dividend stocks. The 5 previous calendar years are decisive.
- **Price index:** Dividends paid out are not reinvested in the index, but are used by the issuer to present the payout profile.

## Development over the past 5 years



As of June 11, 2024; Source: Bloomberg (SDGP Index); ISIN: US26063V1180

Please note that the past performance is not a reliable indicator for the future performance.

## Well-known index members

	Sector	
AP Moller - Maersk	Industrials	DK
Rio Tinto	Materials	GB/AU
BMW	Consumer Discretionary	DE
Credit Agricole	Financials	FR
Mercedes-Benz Group	Consumer Discretionary	DE
ConocoPhillips	Energy	US
Orange	Communications	FR
Verizon	Communications	US
Holcim	Materials	CH
IBM	IT	US

## Note

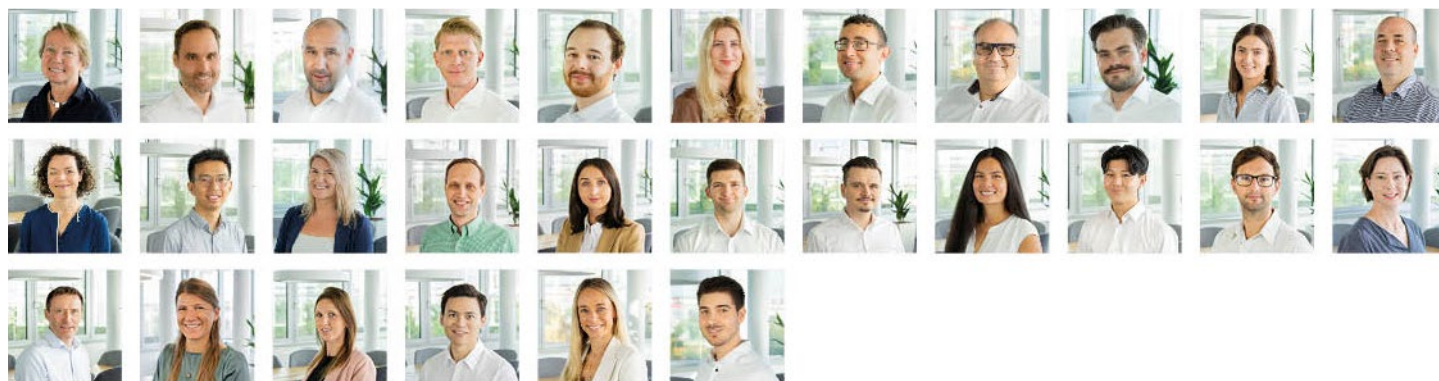
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Under certain circumstances the issuer is authorized to redeem the certificates prior to the agreed repayment date.

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