

Bonus Certifikát Světových Indexů II

Bonus Certificate

- Underlyings: EURO STOXX 50® Price EUR, STOXX® Global Select Dividend 100 Index EUR and NASDAQ-100® Notional Net Return EUR Excess Return Index
- Opportunity for redemption in the amount of 138% with a term of 5 years
- 60% barrier, market risk if the barrier is violated
- Observation of the barrier only at the final valuation date

Please note the issuer risk.

Further information on the payout profile, underlying and the risks can be found on the following pages.

EURO STOXX 50® and STOXX® Global Select Dividend 100 Index are a trademark of STOXX Ltd.
Nasdaq-100® Notional Net Return EUR Excess Return Index is a registered trademark of Nasdaq Inc.



**ZERTIFIKATE
AWARD AUSTRIA**

Best Issuer
2024



Redemption of the nominal value is effected at 138% provided that the closing prices of the underlyings quote above the barrier of 60% of the starting value at the end of the term. In the event of a barrier violation, investors are exposed to full market risk; this means a substantial capital loss is possible.

How the certificate works

At the initial valuation date the starting values of the underlyings are fixed and from that the barriers are determined. At the end of the term the underlying prices are compared with their according barrier.

The following options are available at the end of the term:

1. Barrier not touched or undercut at the end of the term
In this case redemption is affected at 138%.
2. Barrier was touched or undercut at the end of the term
In this case redemption on the maturity date will be affected according to the performance of the underlying with the worst performance. The maximum redemption remains capped at 138% of the nominal value amount.

The performance is defined as the percentage development from the starting value to the final value.

Payout profile at the end of term

Final Value*			Redemption**
Index1	Index 2	Index 3	
+10%	+20%	+30%	138% (CZK 1,380)
+5%	+15%	+5%	138% (CZK 1,380)
+/-0%	+/-0%	+/-0%	138% (CZK 1,380)
-5%	-10%	+25%	138% (CZK 1,380)
-15%	+10%	-39%	138% (CZK 1,380)
+5%	+10%	-40%	60% (CZK 600)
-30%	-60%	+10%	40% (CZK 400)

* in comparison to the starting value

** based on the nominal value

Issuer	Raiffeisen Bank International AG ¹
ISIN / WKN	AT0000A3JY45
Issue price	100 %
Nominal value	CZK 1.000
Subscr. period²	Feb 25 - Mar 27, 2025
Initial valuation date	Mar 28, 2025
Issue value date	Mar 31, 2025
Final valuation date	Mar 27, 2030
Maturity date	Apr 1, 2030
Underlyings	EURO STOXX 50® Index, STOXX® Global Select Dividend 100 Index, NASDAQ-100® Notional Net Return EUR Excess Return Index
Starting value	Closing price of the index at the initial valuation date
Final value	Closing price of the index at the final valuation date
Barrier	60% of the starting value
Barrier observation	Only on the last valuation date (closing price)
Bonus amount	138% of the nominal value
Listings	Vienna, Stuttgart

1 ... Rating: rbinternational.com/ir/ratings

2 ... Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Bank International AG.

My expectations for the underlyings

falling ↘

sideway →

rising ↗



During the term

- You can buy and sell the certificate during trading hours at the current price.
- The price of the certificate is subject to various influencing factors, including the performance of the underlyings, their volatility, correlation and dividend expectations as well as the interest rate level. This price may fall below the issue price and, especially if at least one of the underlyings is close to the barrier, may fluctuate strongly.



Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

EURO STOXX 50® Index

is composed of 50 leading stocks from 11 Eurozone countries, such as ASML Holding, SAP SE, LVMH Moët Hennessy Louis Vuitton, TotalEnergies, Siemens.

Development over the past 5 years



STOXX® Global Select Dividend 100 Index

shows the performance of dividend stocks from North America, Europe and Asia/Oceania such as Pfizer Inc, HP Inc, Best Buy Co Inc, Allianz SE, NN Group NV, BMW.



NASDAQ-100 Notional Net Return EUR Excess Return

is composed of the 100 largest companies listed on the Nasdaq stock exchange, such as MONDELEZ INTERNATIONAL, ALPHABET INC., AIRBNB INC., CISCO SYSTEMS INC., INTEL CORP.



As of: February 27, 2025; Source: Bloomberg (SX5E Index, SDGP Index, NDXNNEE5 Index)

Please note that the past performance is not a reliable indicator for the future performance.

Note

You are about to purchase a product that is not easy and difficult to understand.

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Supervisory Authorities: Austrian Financial Market Authority (FMA), European Central Bank (ECB)).

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