

# Bonus Certifikát Světových Indexů II

# **Bonus Certificate**

- Underlyings: EURO STOXX 50® Price EUR, STOXX® Global Select Dividend 100
   Index EUR and NASDAQ-100® Notional Net Return EUR Excess Return Index
- Opportunity for redemption in the amount of 138% with a term of 5 years
- 60% barrier, market risk if the barrier is violated
- Observation of the barrier only at the final valuation date

Please note the issuer risk.

Further information on the payout profile, underlying and the risks can be found on the following pages.

EURO STOXX 50° and STOXX° Global Select Dividend 100 Index are a trademark of STOXX Ltd.. Nasdaq-100° Notional Net Return EUR Excess Return Index is a registered trademark of Nasdaq Inc.



Best Issuer 2024



Redemption of the nominal value is effected at 138% provided that the closing prices of the underlyings quote above the barrier of 60% of the starting value at the end of the term. In the event of a barrier violation, investors are exposed to full market risk; this means a substantial capital loss is possible.

#### How the certificate works

At the initial valuation date the starting values of the underlyings are fixed and from that the barriers are determined. At the end of the term the underlying prices are compared with their according barrier.

The following options are available at the end of the term:

- 1. Barrier not touched or undercut at the end of the term In this case redemption is affected at 138%.
- 2. Barrier was touched or undercut at the end of the term In this case redemption on the maturity date will be affected according to the performance of the underlying with the worst performance. The maximum redemption remains capped at 138% of the nominal value amount.

The performance is defined as the percentage development from the starting value to the final value.

### Payout profile at the end of term

Final Value*			Redemption**	
Index1	Index 2	Index 3		
+10%	+20%	+30%	138% (CZK 1,380)	
+5%	+15%	+5%	138% (CZK 1,380)	
+/-0%	+/-0%	+/-0%	138% (CZK 1,380)	
-5%	-10%	+25%	138% (CZK 1,380)	
-15%	+10%	-39%	138% (CZK 1,380)	
+5%	+10%	-40%	60% (CZK 600)	
-30%	-60%	+10%	40% (CZK 400)	

<sup>\*</sup> in comparison to the starting value

<b>Issuer</b> Raiff	eisen Bank International AG <sup>1</sup>			
ISIN / WKN	AT0000A3JY45			
Issue price	100 %			
Nominal value	CZK 1.000			
Subscr. period <sup>2</sup>	Feb 25 - Mar 27, 2025			
Initial valuation	n date Mar 28, 2025			
Issue value dat	<b>e</b> Mar 31, 2025			
Final valuation	<b>date</b> Mar 27, 2030			
Maturity date	Apr 1, 2030			
Underlyings	EURO STOXX 50® Index,			
STOXX® Global Select Dividend 100 Index,				
NASDAQ-10	00® Notional Net Return EUR			
	Excess Return Index			
Starting value	Closing price of the index			
	at the initial valuation date			
Final value	Closing price of the index			
	at the final valuation date			
Barrier	60% of the starting value			
Barrier observe	Only on the last			
V	raluation date (closing price)			
Bonus amount	138% of the nominal value			
Listings	Vienna, Stuttgart			
1 Datings shiptosome	ional con (in funtions			

<sup>1...</sup> Rating: rbinternational.com/ir/ratings

My expectations for the underlyings



## During the term

- You can buy and sell the certificate during trading hours at the current price.
- The price of the certificate is subject to various influencing factors, including the performance of the underlyings, their volatility, correlation and dividend expectations as well as the interest rate level. This price may fall below the issue price and, especially if at least one of the underlyings is close to the barrier, may fluctuate strongly.



Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme. Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

<sup>\*\*</sup> based on the nominal value

<sup>2 ...</sup> Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Bank International AG.

### **EURO STOXX 50® Index**

is composed of 50 leading stocks from 11 Eurozone countries, such as ASML Holding, SAP SE, LVMH Moet Hennessy Louis Vuitton, TotalEnergies, Siemens.

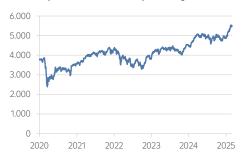
# STOXX® Global Select Dividend 100 Index

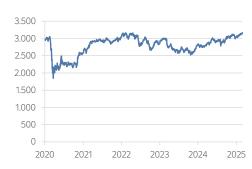
shows the performance of dividend stocks from North America, Europe and Asia/Oceania such as Pfizer Inc, HP Inc, Best Buy Co Inc, Allianz SE, NN Group NV, BMW.

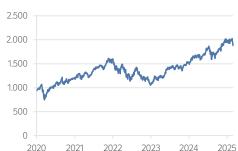
### NASDAQ-100 Notional Net Return EUR Excess Return

is composed of the 100 largest companies listed on the Nasdaq stock exchange, such as MONDELEZ INTERNATIONAL, ALPHABET INC., AIRBNB INC., CISCO SYSTEMS INC., INTEL CORP.

### Development over the past 5 years







As of: February 27, 2025; Source: Bloomberg (SX5E Index, SDGP Index, NDXNNEE5 Index)
Please note that the past performance is not a reliable indicator for the future performance.

### Note

You are about to purchase a product that is not easy and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at <u>raiffeisencertificates.com/certificatesprospectus</u> (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" <u>raiffeisencertificates.com/en/customer-information</u>. The approval of the base prospectus by the competent authorities should not be construed as an endorsement of the product by such authorities.





Legal and Risk Disclaimer for investors

In spite of all possible care taken, the data contained in this advertisement are provided purely as non-binding information. This advertisement constitutes neither investment advice nor an offer nor a recommendation nor an invitation to execute a transaction. The information contained in this advertisement is generic and no consideration is given to the personal circumstances of potential investors. The information contained in this advertisement substitutes neither the necessary individual investment advice for the purchase or sale of investments nor shall any investment decision be taken on the basis of this document. This advertisement has not been prepared in accordance with legal requirements designed to promote the independence of investment research and is not subject to the prohibition on dealing ahead of the dissemination of investment research.

The complete information for all financial instruments described in this advertisement as well as the sole legal basis for potential transactions in one of the described financial instruments is the Registration Document approved by the Luxembourg Financial Market Authority (CSSF) and the Securities Note approved by the Austrian Financial Market Authority (FMA) - both documents together form the Base Prospectus - together with any supplements and the respective Final Terms of the described financial filed with the FMA. The approval of the Base Prospectus should not be construed as an endorsement of the financial instrument described herein by the competent authorities. Additional information on the financial instruments described herein may also be obtained from the respective key information documents (KIDs) that are available for download free of charge on the website of Raiffeisen Bank International AG (<u>raiffeisenzertifikate.at</u>) by entering the International Securities Identification Number (ISIN) of the respective financial instrument. Unless otherwise explicitly expressed in any of the cited documents above, no measures have been taken in any national legal system which should permit a public offering of the products described therein. Raiffeisen Bank International AG explicitly excludes any liability in relation to the correctness, appropriateness and completeness of the information presented herein. Certificates are risky instruments of wealth investment. Should the price of the respective underlying instrument of a certificate develop adversely, an investor may lose part or all of his or her invested capital. Certificates react more strongly or weakly to changes of the price of the underlying instrument depending on a number of factors (e.g. volatility or correlation of the underlying instruments, interest, dividends, remaining term, changes in foreign exchange rates) and do not move simultaneously with the underlying. Under certain circumstances the issuer is authorized to redeem the certificates prior to the agreed repayment date

Issuer Risk/Creditor Participation ("bail-in"): Any payments during or at the end of the term of the certificates depend on the solvency of the issuer ("issuer risk"). Investors are therefore exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency ("issuer risk") or an official directive ("bail-in"). The resolution authority may also issue such an order before any insolvency proceedings if the issuer is judged to be in crisis. Under these circumstances the resolution authority has wide-ranging powers to take action (so-called "bailin instruments"). For example, it can reduce the claims of investors in respect of the described financial instruments to zero, terminate the described financial instruments, or convert them into shares of the issuer and suspend investors' rights. More detailed further information is available at raiffeisenzertifikate.at/en/bail-in. A total loss of the invested capital is possible. Past performance is no reliable indicator of future results. Please refer to the Base Prospectus for additional disclosures on risks as well as further information.

The information presented does not constitute binding tax advice. Tax treatment of investments is dependent on the personal situation of the investor and may be subject to change. As regards tax treatment and impact on the investor's individual tax situation, the investor is advised to consult with a tax advisor. This report is based on the knowledge the persons preparing the document have obtained up to the date of creation. Please note that the legal situation may change due to legislative amendments, tax directives, opinions of financial authorities, jurisdiction etc.

The Bonus Certificate's price is subject to several influencing factors and need not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), bond interest rates, solvency of the issuer or remaining term. If the Bonus Certificate is sold prior to the end of the term, there is the risk to incur a partial or even total loss of the invested capital. Dividends and similar rights associated with the underlying are taken into account when structuring the Bonus Certificate and are not paid out.

The EURO STOXX 50® Index and STOXX® Global Select Dividend 100 Index, which are used under license, is the intellectual property (including registered trademarks) of STOXX Limited, Zurich, Switzerland ("STOXX"), Deutsche Börse Group or its licensors. The Global Stocks Bonus Certificate is neither sponsored nor promoted, distributed or in any other manner supported by STOXX, Deutsche Börse Group or their licensors, research partners or data providers and STOXX, Deutsche Börse Group and their licensors, research partners or data providers do not give any warranty, and exclude any liability (whether in negligence or otherwise) with respect thereto generally or specifically in relation to any errors, omissions or interruptions in the EURO STOXX 50® Index and STOXX® Global Select Dividend 100 Index or its data. Further detailed information on this matter may also be found in the Base Prospectus at "Underlying Specific Disclaimer".

The Nasdaq-100® is the exclusive property of Nasdaq Inc. Nasdaq and the names of the Nasdaq indices are registered service marks of Nasdaq or its affiliates, the limited use of which has been granted to Raiffeisen Bank International AG under a license agreement. The financial instruments mentioned herein are not sponsored, endorsed or promoted by Nasdaq and Nasdaq assumes no liability whatsoever with respect to these securities. For more information on the limited relationship that Nasdaq has with Raiffeisen Bank and any financial instruments issued by Raiffeisen Bank International AG that reference the Nasdag indices, please refer to the base prospectus of Raiffeisen Bank International AG. No purchaser, seller or holder of this product nor any third party entity or person may use Nasdag's trade name, trademarks or service marks to sponsor or promote this product without first contacting Nasdaq to determine whether Nasdaq's prior approval is required. Under no circumstances may any entity or individual claim any affiliation whatsoever with Nasdaq without prior written authorization.

The financial instrument and the associated product documents may not be offered, sold, resold or delivered or published, either directly or indirectly, to natural or legal persons who are resident/registered office in a country in which this is prohibited by law. In no event may this document be distributed in the United States of America ("U.S.A.")/to U.S. persons and the United Kingdom ("U.K."). Certificates issued by Raiffeisen Bank International AG are no financial products as defined in the Regulation (EU) 2019/2088. Supervisory Authorities: Austrian Financial Market Authority (FMA), European Central Bank (ECB)).

### You can find further information at raiffeisencertificates.com or contact your advisor.

Imprint according to the Austrian Media Act:

Media Owner and Publisher is Raiffeisen Bank International AG, Am Stadtpark 9, 1030 Vienna/Austria



You can reach your Raiffeisen Certificates team at:

Certificate Hotline: +431 71707 5454

• info@raiffeisencertificates.com