Europe Bonus&Safety 31

Bonus Certificate

- Underlying: EURO STOXX 50® Index
- Opportunity for redemption in the amount of 119% with a term of 4 years
- 49% barrier, market risk if the barrier is violated

Please note the issuer risk.

Further information on the payout profile, underlying and the risks can be found on the following pages.

EURO STOXX 50® is a registered trademark of STOXX Ltd.

ZERTIFIKATE AWARD AUSTRIA

Best Issuer 2024

This certificate offers you a repayment of 119% if the underlying is always quoted above the barrier of 49% of the starting value during the term. If the barrier is violated, investors are exposed to the market risk on a one-to-one basis. This means that a significant loss of capital is possible in this case.

How the certificate works

At the initial valuation date the starting value of the underlying is fixed and from that the barrier is determined. During the observation period the underlying price is compared with the barrier. The following options are available at the end of the term:

1. Barrier not touched or undercut
   In this case redemption is affected at 119%.

2. Barrier was touched or undercut at least once
   In this case redemption on the maturity date will be affected according to the underlying performance. The maximum redemption remains capped at 119% of the nominal value amount.

Payout profile at the end of term

	Redemption** if barrier	
Final value*	not violated	violated
+30%	119% (EUR 1,190)	119% (EUR 1,190)
+10%	119% (EUR 1,190)	110% (EUR 1,100)
+/-0%	119% (EUR 1,190)	100% (EUR 1,000)
-10%	119% (EUR 1,190)	90% (EUR 900)
-20%	119% (EUR 1,190)	80% (EUR 800)
-40%	119% (EUR 1,190)	60% (EUR 600)

* in comparison to the starting value ** based on the nominal value

Issuer	Raiffeisen Bank International AG[1]
ISIN / WKN	AT0000A3K3G0
Issue price	100%
Nominal value	EUR 1,000
Subscription period[2]	Mar 11, 2025 - Apr 7, 2025
Initial valuation date	Apr 8, 2025
Issue value date	Apr 9, 2025
Final valuation date	Apr 4, 2029
Maturity date	Apr 9, 2029
Underlyings	EURO STOXX 50® Index
Starting value	closing price of the index at the initial valuation date
Final value	closing price of the index at the final valuation date
Barrier	49% of the starting value
Barrier observation	continuously (every price)
Observation period	Apr 9, 2025 - Apr 4 2029
Bonus amount	119% of the nominal value
Cap	119% of the starting value
Listings	Vienna, Stuttgart

1 ... Rating: rbinternational.com/ir/ratings

2 ... Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Bank International AG.

My expectations for the underlyings

falling ↘ | **sideway →** | rising ↗

During the term

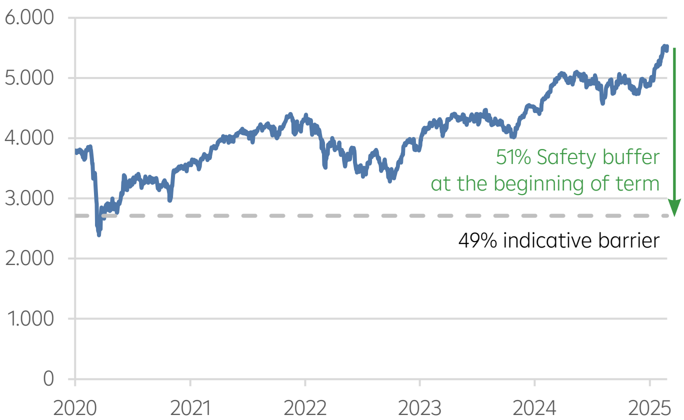
- You can buy and sell the certificate during trading hours at the current price.
- The price of the certificate is subject to various influencing factors, including the performance of the underlyings, their volatility, correlation and dividend expectations as well as the interest rate level. This price may fall below the issue price and, especially if at least one of the underlyings is close to the barrier, may fluctuate strongly.

Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme.
Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

EURO STOXX 50®

This contains the 50 largest listed companies in the eurozone.

Development over the past 5 years



Well-known index members

	Sector	
ASML	Technology	Netherlands
SAP	IT	Germany
LVMH	Luxury Goods	France
Siemens	Industrials	Germany
TotalEnergies	Energy	France
Allianz	Financials	Germany
Sanofi	Pharmaceuticals	France
Airbus SE	Industrials	France
L'Oreal	Consumption	France
Iberdrola	Utilities	Spain

ISIN: EU0009658145; As of: February 26, 2025; Source: Bloomberg (SX5E Index)

Please note that the past performance is not a reliable indicator for the future performance.

Note

You are about to purchase a product that is not easy and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at raiffeisencertificates.com/certificatesprospectus (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" raiffeisencertificates.com/en/customer-information. The approval of the Base Prospectus should not be construed as an endorsement of the financial instrument described herein by the competent authorities.

Raiffeisen Certificates

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