

Twin Win Safe

Capital Protection Certificate

- Underlying: EURO STOXX 50® Index
- 1:1 participation in price increases of the underlying up to a maximum of +25
As long as the barrier is not violated: Conversion of price losses of the underlying down to -25 % into profits
- 100% capital protection after 5 year term

Please note the issuer risk.

Further information on the payout profile, underlying and the risks can be found on the following pages.

EURO STOXX® is a registered trademark of STOXX Ltd.



ZERTIFIKATE
AWARD AUSTRIA

Best Issuer
2024



With this certificate you participate in rising prices of the underlying up to a maximum of +25 %. As long as the barrier (75% of the starting value) is not violated during the term, price losses of the underlying are also converted into gains. At the end of the term you receive at least 100% of your invested capital back (capital protection).

How the certificate works

At the initial valuation date the starting value of the underlying is fixed and from that the barrier is determined. During the observation period, the underlying price is compared with the barrier.

The following options are available at the end of the term:

1. Underlying is at/above its starting value
If the underlying has risen, you participate 1:1 in the price gains up to a maximum of +25 %.
2. Underlying is below its starting value
 - a. Barrier was not touched or undercut during the term:
→ Price losses of the underlying are converted 1:1 into gains
 - b. Barrier was touched or undercut during the term:
→ Redemption at 100% (capital protection)

Payout profile

Without barrier violation		With barrier violation	
Index performance	Redemption	Index performance	Redemption
+60%	125% (EUR 1,250)	+60%	125% (EUR 1,250)
+25%	125% (EUR 1,250)	+25%	125% (EUR 1,250)
+10%	110% (EUR 1,100)	+10%	110% (EUR 1,100)
0%	100% (EUR 1,000)	0%	100% (EUR 1,000)
-10%	110% (EUR 1,100)	-10%	100% (EUR 1,000)
-15%	115% (EUR 1,150)	-25%	100% (EUR 1,000)
-20%	120% (EUR 1,200)	-50%	100% (EUR 1,000)

Issuer¹	Raiffeisen Bank International AG
ISIN	AT0000A3K898
Issue price	100%
Nominal value	EUR 1,000
Subscr. period²	Mar 20 - Apr 24, 2025
Initial valuation date	Apr 25, 2025
Issue value date	Apr 28, 2025
Final valuation date	Apr 24, 2030
Maturity date	Apr 29, 2030
Underlying	EURO STOXX 50® Index
Starting value	Closing price of the underlying on the initial valuation date
Final value	Closing price of the underlying on the final valuation date
Capital protect.	100% at the end of term
Participation factor	100%
Maximum amount	125% of the nominal value
Barrier	75% of the starting value
Barrier observation	continuously (every price)
Observation period	Apr 28, 2025 - Apr 24, 2030
Listing	Vienna, Stuttgart

1 ... Rating: rbinternational.com/ir/ratings

2 ... Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG.

My expectations for the underlying

slightly falling ↘

slightly rising ↗



The payout profile applies at the end of the term

- 100% of the nominal amount is secured by the capital protection at the end of term.
- The maximum redemption is limited to 125% (maximum amount).
- Loss of value due to inflation is not covered by the capital protection.



During the term

- You can buy and sell the certificate during trading hours at the current price.
- The price may drop below the issue price or the level of capital protection. Selling the capital protected certificate prior to maturity may result in a partial loss of the invested capital.



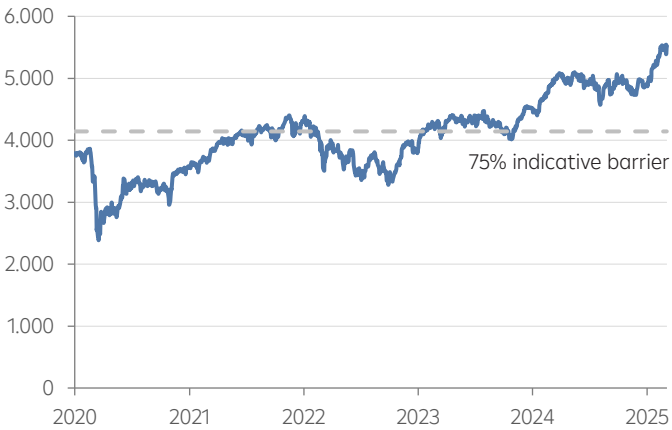
Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme.

Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

EURO STOXX 50®

This contains the 50 largest listed companies in the eurozone.

Development over the past 5 years



ISIN: EU0009658145; As of: February 26, 2025; Source: Bloomberg (SX5E Index)

Please note that the past performance is not a reliable indicator for the future performance.

Well-known index members

	Sector	Country
ASML	IT	Netherlands
SAP	IT	Germany
LVMH	Luxury Goods	France
Siemens	Industrials	Germany
TotalEnergies	Energy	France
Allianz	Financials	Germany
Sanofi	Pharmaceuticals	France
Airbus SE	Industrials	France
L'Oreal	Consumption	France
Iberdrola	Utilities	Spain

Note

You are about to purchase a product that is not easy and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at raiffeisencertificates.com/certificatesprospectus (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" raiffeisencertificates.com/en/customer-information. The approval of the Base Prospectus should not be construed as an endorsement of the financial instrument described herein by the competent authorities.



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