

Raiffeisen Centrobank AG

Notice

to the holders of the Structured Securities identified by

ISIN: AT0000A05CP8

The holders of the Structured Securities are hereby informed that as of 25 October 2019 the squeeze out of the basket components (i) DTEK Dniproenerho PAT and (ii) DTEK Zakhidenerho PAT has been concluded, which constitutes a corporate action from the point of view of the Issuer. Therefore according to §14(1)a of the Securities Terms and effective as of 28 October 2019, the basket components (i) DTEK Dniproenerho PAT and (ii) DTEK Zakhidenerho PAT are replaced by the shares of NAK Kazatomprom AO, traded in USD on the London Stock Exchange. As of 28 October 2019 the basket contains the following components with the following Number of shares:

Share	ISIN	Number of Shares
Raiffeisen Bank Aval' PAT	UA4000069603	75.1887
Kaz Minerals PLC	GB00B0HZPV38	0.85795
Kcell AO	US48668G2057	0.29808
Interpipe NTZ PAT	UA4000067839	2.39412
Nostrum Oil & Gas PLC	GB00BGP6Q951	1.99601
Poltava GOK JSC	UA4000175251	0.27803
Ukrnafta PAT	UA4000117501	0.17725
Ukrtelekom PAT	UA4000137244	68.35269
NAK Kazatomprom AO	US63253R2013	0.0632408

Vienna, 28 October 2019

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