

Raiffeisen Centrobank AG

Notice

to the holders of the Structured Securities identified by

ISIN: AT0000A088J8

The holders of the Structured Securities are hereby informed that the Share Petroleum Geo Services ASA carries out a capital increase and issued subscription rights, which constitutes a potential adjustment event. Therefore the Number of Shares of Petroleum Geo Services ASA within the underlying basket will be increased. As of 22 December 2016 the basket contains the following components with the following Number of Shares:

Share	ISIN	Number of Shares
Schlumberger NV	AN8068571086	0.369000
National Oilwell Varco Inc	US6370711011	0.230430
Weatherford International PLC	IE00BLNN3691	0.460000
Trubnaya Metallurgicheskaya Kompaniya PAO	US87260R2013	0.396590
CGG SA	FR0013181864	0.009913
Petroleum Geo Services ASA	NO0010199151	0.260150
SBM Offshore NV	NL0000360618	0.516000
NOW Inc	US67011P1003	0.057608
Subsea 7 SA	LU0075646355	0.749180
Schoeller Bleckmann Oilfield Equipment AG	AT0000946652	0.206780

Vienna, 22 December 2016

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