

Raiffeisen Centrobank AG

Notice

to the holders of the Securities identified by

ISIN: AT0000A27FQ3

The Securityholders are hereby informed that the Issuer has determined (i) the customary overnight refinancing rate relevant for the Underlying Currency as "USDLIBOR Overnight" as published on Reuters page USDONFSR=, and (ii) the customary overnight refinancing rate relevant for the Product Currency as "EONIA" as published on Reuters page EONIA=.

If (i) the relevant actual figure of any such customary interest rate is not available to the Issuer or any of its Agents using commercially reasonable efforts, (ii) any such interest rate or the use of it by the Issuer or any of its Agents is not compliant with any applicable law or regulation, or (iii) a material suspension or limitation occurs with regard to any figure required to calculate any such interest rate, the Issuer will determine another customary overnight refinancing rate relevant for the same currency as the affected interest rate but not affected by before-mentioned restrictions or limitations and shall publish such determination pursuant to § 20.

Vienna, 1 April 2019
Raiffeisen Centrobank AG