

Raiffeisen Centrobank AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A2ALH8

The Securityholders are hereby informed that with ex-day 16 March 2020 the Underlying ams AG distributes transferable rights, whereby holders of the Underlying are entitled to purchase 9 new shares for 4 shares held at a subscription price of CHF 9.20. This constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 16 March 2020, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 16 March 2020
Multiplier	0.147960
Strike	EUR 41.903070

Vienna, 16 March 2020

Raiffeisen Centrobank AG